

# **SUMMARY PERFORMANCE**

April 14, 2025



## EQUITY MARKET THIS WEEK

Index	4/11/2025	Prior Wk Close	12/31/2024	1 Wk Change	YTD Change	YTD % Change
S&P 500	5,363.36	5,074.08	5,881.63	289.28	(518.27)	-8.8%
Nasdaq	16,724.46	15,587.79	19,310.79	1,136.67	(2,586.33)	-13.4%
S&P Small Cap 600	1,164.74	1,155.99	1,408.17	8.75	(243.43)	-17.3%
Russell 2000	1,860.20	1,827.03	2,230.16	33.17	(369.96)	-16.6%
Mini Russell	292.61	277.21	322.21	15.40	(29.60)	-9.2%
Nasdaq Natl Mkt Computer	15,060.35	13,755.49	17,729.31	1,304.86	(2,668.96)	-15.1%
Nasdaq Natl Mkt Telecom	469.09	453.48	463.64	15.61	5.45	1.2%
NYSE Arca Networking	1,110.99	1,043.15	1,250.67	67.84	(139.68)	-11.2%

## COVERAGE GROUP THIS WEEK

COVERAGE GROUP  
ANNUALIZED  
PERFORMANCE  
Initiation to 4/11/25

131.57%

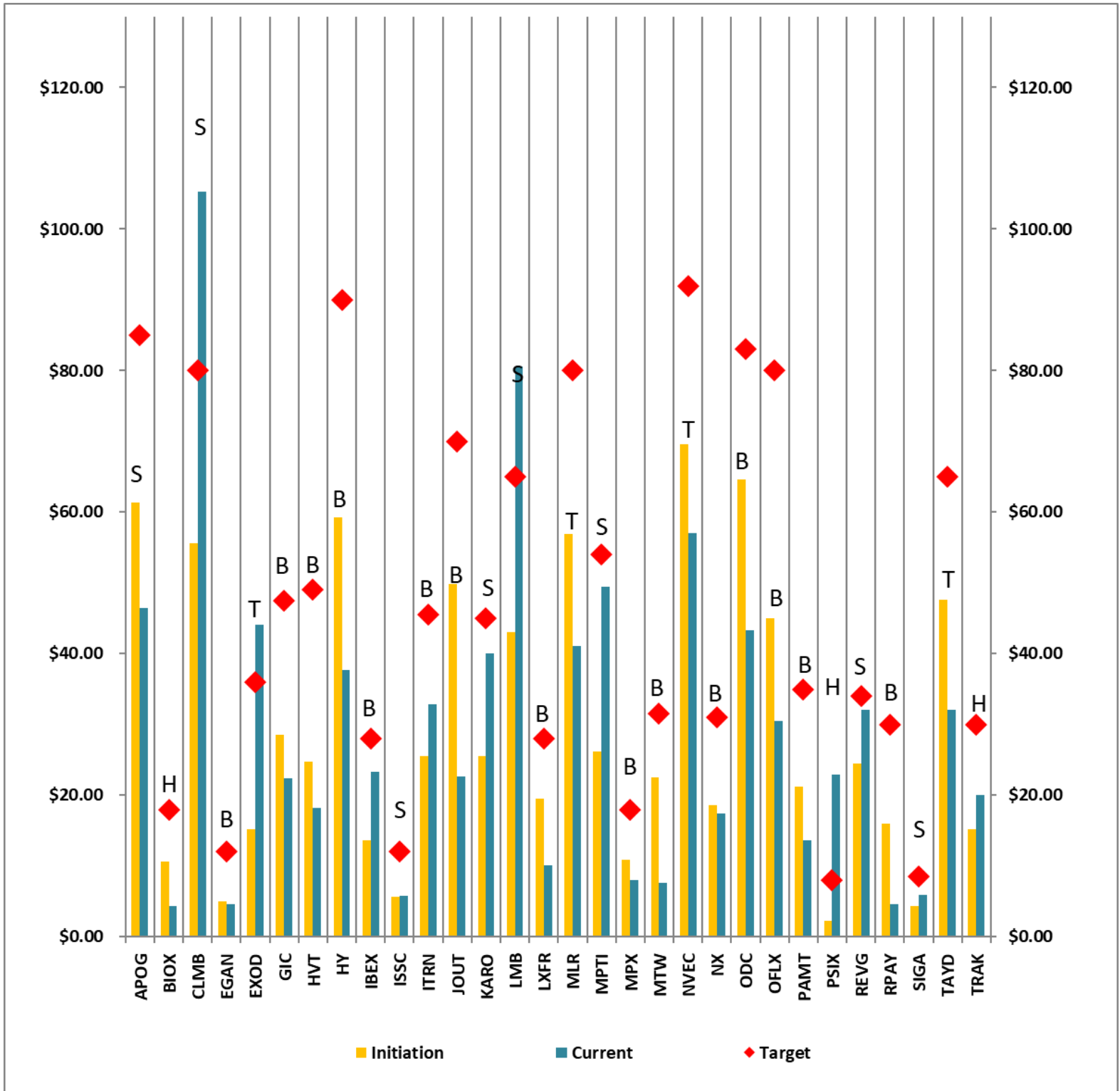
*\*Excludes gains from dividends, active trading strategies based on trading guides provided as a part of the research coverage, and/or strategies using leverage or options.*

Company	Ticker	4/11/2025	Prior Wk	12/31/2024	1 Wk	YTD	YTD %
Apogee Enterprises, Inc.	APOG	\$46.50	\$45.13	\$71.06	\$1.37	(\$24.56)	-34.6%
Bioceres Crop Solutions,	BIOX	\$4.36	\$4.13	\$6.08	\$0.23	(\$1.72)	-28.3%
Climb Global Solutions,	CLMB	\$105.25	\$99.27	\$126.75	\$5.98	(\$21.50)	-17.0%
eGain Corporation	EGAN	\$4.64	\$4.53	\$6.23	\$0.11	(\$1.59)	-25.5%
Exodus Movement, Inc.	EXOD	\$44.08	\$44.63	\$30.68	(\$0.55)	\$13.40	43.7%
Global Industrial Company	GIC	\$22.38	\$21.85	\$24.79	\$0.53	(\$2.41)	-9.7%
Haverty Furniture, Inc.	HVT	\$18.18	\$18.74	\$22.26	(\$0.56)	(\$4.08)	-18.3%
Hyster-Yale, Inc.	HY	\$37.69	\$36.97	\$50.93	\$0.72	(\$13.24)	-26.0%
IBEX Ltd.	IBEX	\$23.30	\$23.34	\$21.49	(\$0.04)	\$1.81	8.4%
Innovative Solutions and	ISSC	\$5.83	\$5.72	\$8.54	\$0.11	(\$2.71)	-31.7%
Ituran Location and Con-	ITRN	\$32.86	\$32.75	\$31.15	\$0.11	\$1.71	5.5%
Johnson Outdoors, Inc.	JOUT	\$22.62	\$24.09	\$33.00	(\$1.47)	(\$10.38)	-31.5%
Karoo Ltd	KARO	\$40.03	\$38.19	\$45.15	\$1.84	(\$5.12)	-11.3%
Limbach Holdings, Inc.	LMB	\$80.63	\$69.30	\$85.54	\$11.33	(\$4.91)	-5.7%
Luxfer Holdings, Inc.	LXFR	\$10.13	\$10.07	\$13.09	\$0.06	(\$2.96)	-22.6%
Miller Industries, Inc.	MLR	\$41.08	\$39.81	\$65.36	\$1.27	(\$24.28)	-37.1%
M-tron Industries, Inc.	MPTI	\$49.49	\$40.32	\$48.43	\$9.17	\$1.06	2.2%
Marine Products Corp.	MPX	\$8.04	\$7.94	\$9.17	\$0.10	(\$1.13)	-12.3%
The Manitowoc Company	MTW	\$7.67	\$7.83	\$9.13	(\$0.16)	(\$1.46)	-16.0%
NVE Corporation	NVEC	\$56.99	\$57.77	\$80.29	(\$0.78)	(\$23.30)	-29.0%
Quanex Building Products	NX	\$17.45	\$17.60	\$24.24	(\$0.15)	(\$6.79)	-28.0%
Oil-Dri Corporation of	ODC	\$43.31	\$43.26	\$43.82	\$0.05	(\$0.51)	-1.2%
Omega Flex, Inc.	OFLX	\$30.47	\$32.98	\$41.97	(\$2.51)	(\$11.50)	-27.4%
PAMT Corp.	PAMT	\$13.62	\$13.58	\$16.38	\$0.04	(\$2.76)	-16.8%
Power Solutions Interna-	PSIX	\$22.93	\$20.30	\$29.75	\$2.63	(\$6.82)	-22.9%
REV Group, Inc.	REVG	\$32.00	\$29.26	\$31.87	\$2.74	\$0.13	0.4%
Repay Holdings Corp.	RPAY	\$4.57	\$5.11	\$7.63	(\$0.54)	(\$3.06)	-40.1%
SIGA Technologies, Inc.	SIGA	\$5.95	\$5.39	\$6.01	\$0.56	(\$0.06)	-1.0%
Taylor Devices, Inc.	TAYD	\$32.04	\$31.36	\$41.62	\$0.68	(\$9.58)	-23.0%
ReposiTrak, Inc.	TRAK	\$20.05	\$17.87	\$22.13	\$2.18	(\$2.08)	-9.4%

# COVERAGE GROUP SINCE INITIATION

	Initiate Date	Initiate Price	Initial Rating	Current Price	Current Rating	To Date Change	To Date Return	Annual Return
LXFR	1/21/19	\$19.51	Buy	\$10.13	Tech Buy	(\$9.38)	-48.1%	-8.7%
RPAY	1/13/20	\$15.91	Tech Buy	\$4.57	Tech Buy	(\$11.34)	-71.3%	-13.6%
BIOX	4/5/21	\$10.55	Tech Buy	\$4.36	Hold	(\$6.19)	-58.7%	-176.0%
MTW	6/21/21	\$22.53	Tech Buy	\$7.67	Tech Buy	(\$14.86)	-66.0%	-17.2%
HVT	9/26/2022	\$24.71	Tech Buy	\$18.18	Tech Buy	(\$6.53)	-26.4%	-10.2%
NX	9/26/2022	\$18.65	Tech Buy	\$17.45	Tech Buy	(\$1.20)	-6.4%	-2.5%
PAMT	8/28/23	\$21.19	Tech Buy	\$13.62	Tech Buy	(\$7.57)	-35.7%	-21.4%
IBEX	9/18/23	\$13.59	Tech Buy	\$23.30	Tech Buy	\$9.71	71.4%	45.1%
JOUT	10/23/23	\$49.78	Tech Buy	\$22.62	Tech Buy	(\$27.16)	-54.6%	-36.4%
MPX	10/30/23	\$10.84	Tech Buy	\$8.04	Tech Buy	(\$2.80)	-25.8%	-17.2%
ITRN	1/23/2024	\$25.50	Tech Buy	\$32.86	Tech Buy	\$7.36	28.9%	23.1%
SIGA	2/5/2024	\$4.34	Tech Buy	\$5.95	Sell	\$1.61	37.1%	74.2%
ODC	2/12/2024	\$64.65	Tech Buy	\$43.31	Tech Buy	(\$21.34)	-33.0%	-33.0%
LMB	3/25/2024	\$43.06	Tech Buy	\$80.63	Sell	\$37.57	87.3%	130.9%
KARO	4/8/2024	\$25.50	Tech Buy	\$40.03	Sell	\$14.53	57.0%	85.5%
MPTI	4/29/2024	\$26.18	Tech Buy	\$49.49	Sell	\$23.31	89.0%	133.6%
PSIX	5/6/2024	\$2.20	Tech Buy	\$22.93	Hold	\$20.73	942.3%	2261.5%
TAYD	5/13/2024	\$47.62	Tech Buy	\$32.04	Trim	(\$15.58)	-32.7%	-98.2%
CLMB	5/20/2024	\$55.62	Tech Buy	\$105.25	Sell	\$49.63	89.2%	214.2%
MLR	6/10/2024	\$56.86	Tech Buy	\$41.08	Trim	(\$15.78)	-27.8%	-66.6%
APOG	6/17/2024	\$61.34	Tech Buy	\$46.50	Sell	(\$14.84)	-24.2%	-48.4%
NVEC	6/24/2024	\$69.65	Tech Buy	\$56.99	Trim	(\$12.66)	-18.2%	-109.1%
TRAK	7/1/2024	\$15.21	Tech Buy	\$20.05	Hold	\$4.84	31.8%	76.4%
ISSC	7/8/2024	\$5.65	Tech Buy	\$5.83	Sell	\$0.18	3.2%	6.4%
REVG	7/22/2024	\$24.49	Tech Buy	\$32.00	Sell	\$7.51	30.7%	73.6%
OFLX	8/12/2024	\$44.95	Tech Buy	\$30.47	Tech Buy	(\$14.48)	-32.2%	-48.3%
EXOD	8/19/2024	\$15.21	Tech Buy	\$44.08	Trim	\$28.87	189.8%	569.4%
HY	9/16/2024	\$59.26	Tech Buy	\$37.69	Tech Buy	(\$21.57)	-36.4%	-62.4%
EGAN	10/14/2024	\$4.94	Tech Buy	\$4.64	Tech Buy	(\$0.30)	-6.1%	-12.1%
GIC	11/11/2024	\$28.48	Tech Buy	\$22.38	Tech Buy	(\$6.10)	-21.4%	-51.4%
		<b>Basis</b>		<b>Last Value</b>		<b>Gain/Loss</b>	<b>% G/L</b>	
<b>Performance</b>		\$887.97		\$884.14		(\$3.83)	-0.4%	

# COVERAGE GROUP - CURRENT AND TARGET PRICES



## CUMULATIVE COVERAGE PERFORMANCE - TEN BEST

	Initiate	Initiate Price	Initial Rating	Last Price	Last Rating	To Date Change	To Date Return	Annualized Return
FSLY	3/9/20	\$18.99	Tech Buy	\$126.58	Trim	\$107.59	566.6%	1359.7%
FIX	7/30/18	\$54.35	Buy	\$317.71	Dis	\$263.36	484.6%	88.1%
TTEK	9/22/14	\$25.38	Buy	\$122.85	Trim	\$97.47	384.0%	62.3%
SHS	1/12/10	\$12.14	Buy	\$53.80	Sell	\$41.66	343.2%	257.4%
VHC	9/3/10	\$8.78	Buy	\$38.89	Sell	\$30.11	342.9%	411.5%
ATRO	4/15/13	\$18.19	Buy	\$76.60	Sell	\$58.41	321.1%	160.6%
OLED	10/14/16	\$49.22	Sell	\$190.95	Trim	\$141.73	288.0%	431.9%
GY	8/17/10	\$5.01	Buy	\$19.36	Trim	\$14.35	286.4%	64.9%
ECOL	10/31/06	\$20.80	Buy	\$76.00	Hold	\$55.20	265.4%	21.4%
GHM	1/25/09	\$9.83	Buy	\$35.54	Sell	\$25.71	261.5%	60.4%

## CUMULATIVE COVERAGE PERFORMANCE - TEN WORST

Symbol	Initiate	Initiate Price	Initial Rating	Last Price	Last Rating	To Date Change	To Date Return	Annualized Return
CAMP	3/31/06	\$11.79	Buy	\$7.82	Dis	(\$3.97)	-33.7%	-31.1%
ALSK	12/27/11	\$3.14	Buy	\$1.73	Dis	(\$1.41)	-44.9%	-6.1%
SPCB	10/1/15	\$8.23	Buy	\$4.30	Dis	(\$3.93)	-47.8%	-81.9%
BOOM	9/4/09	\$16.05	Buy	\$7.54	Dis	(\$8.51)	-53.0%	-8.2%
HITK	3/17/06	\$27.08	Buy	\$10.52	Dis	(\$16.56)	-61.2%	-24.5%
TSTC	10/5/09	\$7.00	Buy	\$2.62	Sell	(\$4.38)	-62.6%	-20.9%
CGA	6/23/09	\$7.15	Buy	\$2.15	Sell	(\$5.00)	-69.9%	-13.1%
RINO	9/3/09	\$12.35	Buy	\$2.14	Dis	(\$10.21)	-82.7%	-41.3%
CDTI	6/13/08	\$12.49	Buy	\$1.70	Sell	(\$10.79)	-86.4%	-49.4%
EGIO	6/20/20	\$4.72	Tech Buy	\$0.24	Dis	(\$0.11)	-94.9%	-91.9%

% Gain/Loss

Total Annualized, Weighted Return from Inception, excluding Dividends

131.57%

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*Investment opportunities in small  
capitalization companies*

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**RATING SYSTEM**

- |      |   |
|------|---|
| Buy  | Price appreciation expected 10% or more over a 12-month period.               |
| Hold | Price appreciation/depreciation expected between 10% and -10% over 12 months. |
| Sell | Price depreciation expected 10% or more over a 12-month period.               |

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