

# **SUMMARY PERFORMANCE**

April 7, 2025



## EQUITY MARKET THIS WEEK

Index	4/4/2025	Prior Wk Close	12/31/2024	1 Wk Change	YTD Change	YTD % Change
S&P 500	5,074.08	5,580.94	5,881.63	(506.86)	(807.55)	-13.7%
Nasdaq	15,587.79	17,322.99	19,310.79	(1,735.20)	(3,723.00)	-19.3%
S&P Small Cap 600	1,155.99	1,271.75	1,408.17	(115.76)	(252.18)	-17.9%
Russell 2000	1,827.03	2,023.27	2,230.16	(196.24)	(403.13)	-18.1%
Mini Russell	277.21	305.16	322.21	(27.95)	(45.00)	-14.0%
Nasdaq Natl Mkt Computer	13,755.49	15,472.91	17,729.31	(1,717.42)	(3,973.82)	-22.4%
Nasdaq Natl Mkt Telecom	453.48	497.08	463.64	(43.60)	(10.16)	-2.2%
NYSE Arca Networking	1,043.15	1,211.28	1,250.67	(168.13)	(207.52)	-16.6%

## COVERAGE GROUP THIS WEEK

Company	Ticker	4/4/2025	Prior Wk	12/31/2024	1 Wk	YTD	YTD %
Apogee Enterprises, Inc.	APOG	\$45.13	\$46.67	\$71.06	(\$1.54)	(\$25.93)	-36.5%
Bioceres Crop Solutions,	BIOX	\$4.13	\$4.90	\$6.08	(\$0.77)	(\$1.95)	-32.1%
Climb Global Solutions,	CLMB	\$99.27	\$109.02	\$126.75	(\$9.75)	(\$27.48)	-21.7%
eGain Corporation	EGAN	\$4.53	\$4.94	\$6.23	(\$0.41)	(\$1.70)	-27.3%
Exodus Movement, Inc.	EXOD	\$44.63	\$47.84	\$30.68	(\$3.21)	\$13.95	45.5%
Global Industrial Company	GIC	\$21.85	\$22.53	\$24.79	(\$0.68)	(\$2.94)	-11.9%
Haverty Furniture, Inc.	HVT	\$18.74	\$19.85	\$22.26	(\$1.11)	(\$3.52)	-15.8%
Hyster-Yale, Inc.	HY	\$36.97	\$41.86	\$50.93	(\$4.89)	(\$13.96)	-27.4%
IBEX Ltd.	IBEX	\$23.34	\$24.42	\$21.49	(\$1.08)	\$1.85	8.6%
Innovative Solutions and	ISSC	\$5.72	\$6.50	\$8.54	(\$0.78)	(\$2.82)	-33.0%
Ituran Location and Con-	ITRN	\$32.75	\$36.58	\$31.15	(\$3.83)	\$1.60	5.1%
Johnson Outdoors, Inc.	JOUT	\$24.09	\$24.91	\$33.00	(\$0.82)	(\$8.91)	-27.0%
Karoo Ltd	KARO	\$38.19	\$42.66	\$45.15	(\$4.47)	(\$6.96)	-15.4%
Limbach Holdings, Inc.	LMB	\$69.30	\$75.10	\$85.54	(\$5.80)	(\$16.24)	-19.0%
Luxfer Holdings, Inc.	LXFR	\$10.07	\$11.77	\$13.09	(\$1.70)	(\$3.02)	-23.1%
Miller Industries, Inc.	MLR	\$39.81	\$42.43	\$65.36	(\$2.62)	(\$25.55)	-39.1%
M-tron Industries, Inc.	MPTI	\$40.32	\$43.04	\$48.43	(\$2.72)	(\$8.11)	-16.7%
Marine Products Corp.	MPX	\$7.94	\$8.38	\$9.17	(\$0.44)	(\$1.23)	-13.4%
The Manitowoc Company	MTW	\$7.83	\$9.00	\$9.13	(\$1.17)	(\$1.30)	-14.2%
NVE Corporation	NVEC	\$57.77	\$64.99	\$80.29	(\$7.22)	(\$22.52)	-28.0%
Quanex Building Products	NX	\$17.60	\$19.21	\$24.24	(\$1.61)	(\$6.64)	-27.4%
Oil-Dri Corporation of	ODC	\$43.26	\$46.16	\$43.82	(\$2.90)	(\$0.56)	-1.3%
Omega Flex, Inc.	OFLX	\$32.98	\$35.36	\$41.97	(\$2.38)	(\$8.99)	-21.4%
PAMT Corp.	PAMT	\$13.58	\$12.64	\$16.38	\$0.94	(\$2.80)	-17.1%
Power Solutions Interna-	PSIX	\$20.30	\$26.19	\$29.75	(\$5.89)	(\$9.45)	-31.8%
REV Group, Inc.	REVG	\$29.26	\$32.08	\$31.87	(\$2.82)	(\$2.61)	-8.2%
Repay Holdings Corp.	RPAY	\$5.11	\$5.61	\$7.63	(\$0.50)	(\$2.52)	-33.0%
SIGA Technologies, Inc.	SIGA	\$5.39	\$5.50	\$6.01	(\$0.11)	(\$0.62)	-10.3%
Taylor Devices, Inc.	TAYD	\$31.36	\$33.24	\$41.62	(\$1.88)	(\$10.26)	-24.7%
ReposiTrak, Inc.	TRAK	\$17.87	\$20.50	\$22.13	(\$2.63)	(\$4.26)	-19.2%

COVERAGE GROUP  
ANNUALIZED  
PERFORMANCE  
Initiation to 4/4/25

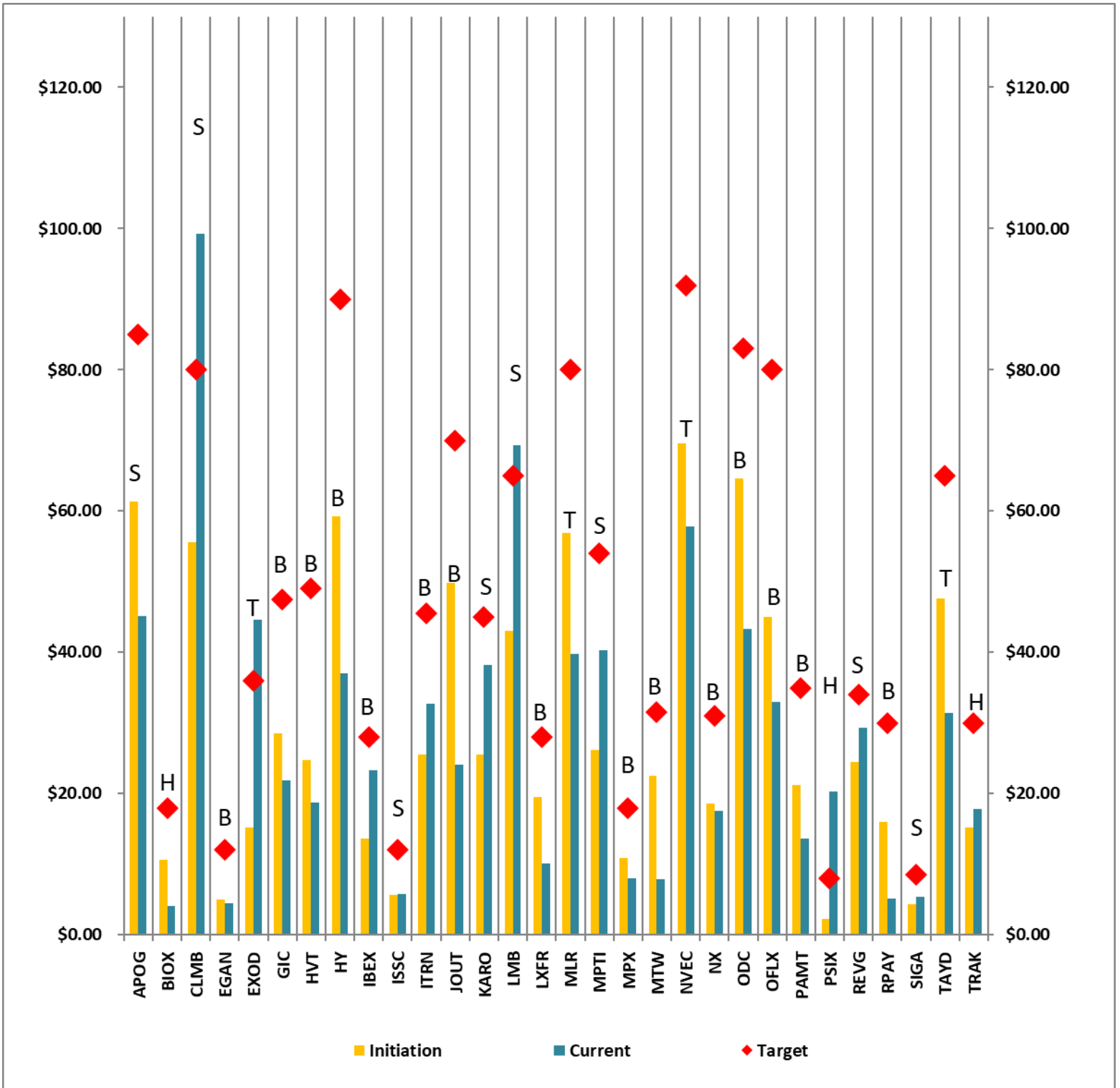
131.61%

\*Excludes gains from dividends, active trading strategies based on trading guides provided as a part of the research coverage, and/or strategies using leverage or options.

# COVERAGE GROUP SINCE INITIATION

	Initiate Date	Initiate Price	Initial Rating	Current Price	Current Rating	To Date Change	To Date Return	Annual Return
LXFR	1/21/19	\$19.51	Buy	\$10.07	Tech Buy	(\$9.44)	-48.4%	-8.8%
RPAY	1/13/20	\$15.91	Tech Buy	\$5.11	Tech Buy	(\$10.80)	-67.9%	-12.9%
BIOX	4/5/21	\$10.55	Tech Buy	\$4.13	Hold	(\$6.42)	-60.9%	-182.6%
MTW	6/21/21	\$22.53	Tech Buy	\$7.83	Tech Buy	(\$14.70)	-65.2%	-17.0%
HVT	9/26/2022	\$24.71	Tech Buy	\$18.74	Tech Buy	(\$5.97)	-24.2%	-9.4%
NX	9/26/2022	\$18.65	Tech Buy	\$17.60	Tech Buy	(\$1.05)	-5.6%	-2.2%
PAMT	8/28/23	\$21.19	Tech Buy	\$13.58	Tech Buy	(\$7.61)	-35.9%	-21.5%
IBEX	9/18/23	\$13.59	Tech Buy	\$23.34	Tech Buy	\$9.75	71.7%	45.3%
JOUT	10/23/23	\$49.78	Tech Buy	\$24.09	Tech Buy	(\$25.69)	-51.6%	-34.4%
MPX	10/30/23	\$10.84	Tech Buy	\$7.94	Tech Buy	(\$2.90)	-26.8%	-17.8%
ITRN	1/23/2024	\$25.50	Tech Buy	\$32.75	Tech Buy	\$7.25	28.4%	22.7%
SIGA	2/5/2024	\$4.34	Tech Buy	\$5.39	Sell	\$1.05	24.2%	48.4%
ODC	2/12/2024	\$64.65	Tech Buy	\$43.26	Tech Buy	(\$21.39)	-33.1%	-33.1%
LMB	3/25/2024	\$43.06	Tech Buy	\$69.30	Sell	\$26.24	60.9%	91.4%
KARO	4/8/2024	\$25.50	Tech Buy	\$38.19	Sell	\$12.69	49.8%	74.6%
MPTI	4/29/2024	\$26.18	Tech Buy	\$40.32	Sell	\$14.14	54.0%	81.0%
PSIX	5/6/2024	\$2.20	Tech Buy	\$20.30	Hold	\$18.10	822.7%	1974.5%
TAYD	5/13/2024	\$47.62	Tech Buy	\$31.36	Trim	(\$16.26)	-34.1%	-102.4%
CLMB	5/20/2024	\$55.62	Tech Buy	\$99.27	Sell	\$43.65	78.5%	188.3%
MLR	6/10/2024	\$56.86	Tech Buy	\$39.81	Trim	(\$17.05)	-30.0%	-72.0%
APOG	6/17/2024	\$61.34	Tech Buy	\$45.13	Sell	(\$16.21)	-26.4%	-52.9%
NVEC	6/24/2024	\$69.65	Tech Buy	\$57.77	Trim	(\$11.88)	-17.1%	-102.3%
TRAK	7/1/2024	\$15.21	Tech Buy	\$17.87	Hold	\$2.66	17.5%	42.0%
ISSC	7/8/2024	\$5.65	Tech Buy	\$5.72	Sell	\$0.07	1.2%	2.5%
REVG	7/22/2024	\$24.49	Tech Buy	\$29.26	Sell	\$4.77	19.5%	46.7%
OFLX	8/12/2024	\$44.95	Tech Buy	\$32.98	Tech Buy	(\$11.97)	-26.6%	-39.9%
EXOD	8/19/2024	\$15.21	Tech Buy	\$44.63	Trim	\$29.42	193.4%	580.3%
HY	9/16/2024	\$59.26	Tech Buy	\$36.97	Tech Buy	(\$22.29)	-37.6%	-64.5%
EGAN	10/14/2024	\$4.94	Tech Buy	\$4.53	Tech Buy	(\$0.41)	-8.3%	-16.6%
GIC	11/11/2024	\$28.48	Tech Buy	\$21.85	Tech Buy	(\$6.63)	-23.3%	-55.9%
		<b>Basis</b>		<b>Last Value</b>		<b>Gain/Loss</b>	<b>% G/L</b>	
<b>Performance</b>		\$887.97		\$849.09		(\$38.88)	-4.4%	

# COVERAGE GROUP - CURRENT AND TARGET PRICES



## CUMULATIVE COVERAGE PERFORMANCE - TEN BEST

	Initiate	Initiate Price	Initial Rating	Last Price	Last Rating	To Date Change	To Date Return	Annualized Return
FSLY	3/9/20	\$18.99	Tech Buy	\$126.58	Trim	\$107.59	566.6%	1359.7%
FIX	7/30/18	\$54.35	Buy	\$317.71	Dis	\$263.36	484.6%	88.1%
TTEK	9/22/14	\$25.38	Buy	\$122.85	Trim	\$97.47	384.0%	62.3%
SHS	1/12/10	\$12.14	Buy	\$53.80	Sell	\$41.66	343.2%	257.4%
VHC	9/3/10	\$8.78	Buy	\$38.89	Sell	\$30.11	342.9%	411.5%
ATRO	4/15/13	\$18.19	Buy	\$76.60	Sell	\$58.41	321.1%	160.6%
OLED	10/14/16	\$49.22	Sell	\$190.95	Trim	\$141.73	288.0%	431.9%
GY	8/17/10	\$5.01	Buy	\$19.36	Trim	\$14.35	286.4%	64.9%
ECOL	10/31/06	\$20.80	Buy	\$76.00	Hold	\$55.20	265.4%	21.4%
GHM	1/25/09	\$9.83	Buy	\$35.54	Sell	\$25.71	261.5%	60.4%

## CUMULATIVE COVERAGE PERFORMANCE - TEN WORST

Symbol	Initiate	Initiate Price	Initial Rating	Last Price	Last Rating	To Date Change	To Date Return	Annualized Return
CAMP	3/31/06	\$11.79	Buy	\$7.82	Dis	(\$3.97)	-33.7%	-31.1%
ALSK	12/27/11	\$3.14	Buy	\$1.73	Dis	(\$1.41)	-44.9%	-6.1%
SPCB	10/1/15	\$8.23	Buy	\$4.30	Dis	(\$3.93)	-47.8%	-81.9%
BOOM	9/4/09	\$16.05	Buy	\$7.54	Dis	(\$8.51)	-53.0%	-8.2%
HITK	3/17/06	\$27.08	Buy	\$10.52	Dis	(\$16.56)	-61.2%	-24.5%
TSTC	10/5/09	\$7.00	Buy	\$2.62	Sell	(\$4.38)	-62.6%	-20.9%
CGA	6/23/09	\$7.15	Buy	\$2.15	Sell	(\$5.00)	-69.9%	-13.1%
RINO	9/3/09	\$12.35	Buy	\$2.14	Dis	(\$10.21)	-82.7%	-41.3%
CDTI	6/13/08	\$12.49	Buy	\$1.70	Sell	(\$10.79)	-86.4%	-49.4%
EGIO	6/20/20	\$4.72	Tech Buy	\$0.24	Dis	(\$0.11)	-94.9%	-91.9%

% Gain/Loss

Total Annualized, Weighted Return from Inception, excluding Dividends

131.61%

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*Investment opportunities in small  
capitalization companies*

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Buy	Price appreciation expected 10% or more over a 12-month period.
Hold	Price appreciation/depreciation expected between 10% and -10% over 12 months.
Sell	Price depreciation expected 10% or more over a 12-month period.

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