

# **SUMMARY PERFORMANCE**

February 3, 2025



## EQUITY MARKET THIS WEEK

Index	1/31/2025	Prior Wk Close	12/31/2024	1 Wk Change	YTD Change	YTD % Change
S&P 500	6,040.53	6,101.24	5,881.63	(60.71)	158.90	2.7%
Nasdaq	19,627.44	19,954.30	19,310.79	(326.86)	316.65	1.6%
S&P Small Cap 600	1,448.24	1,455.30	1,408.17	(7.06)	40.07	2.8%
Russell 2000	2,287.69	2,307.74	2,230.16	(20.05)	57.53	2.6%
Mini Russell	332.10	335.11	322.21	(3.01)	9.89	3.1%
Nasdaq Natl Mkt Computer	17,655.67	18,208.10	17,729.31	(552.43)	(73.64)	-0.4%
Nasdaq Natl Mkt Telecom	467.79	473.82	463.64	(6.03)	4.15	0.9%
NYSE Arca Networking	1,314.52	1,364.75	1,250.67	(50.23)	63.85	5.1%

## COVERAGE GROUP THIS WEEK

COVERAGE GROUP  
ANNUALIZED  
PERFORMANCE  
Initiation to 1/31/25

**134.52%**

*\*Excludes gains from dividends, active trading strategies based on trading guides provided as a part of the research coverage, and/or strategies using leverage or options.*

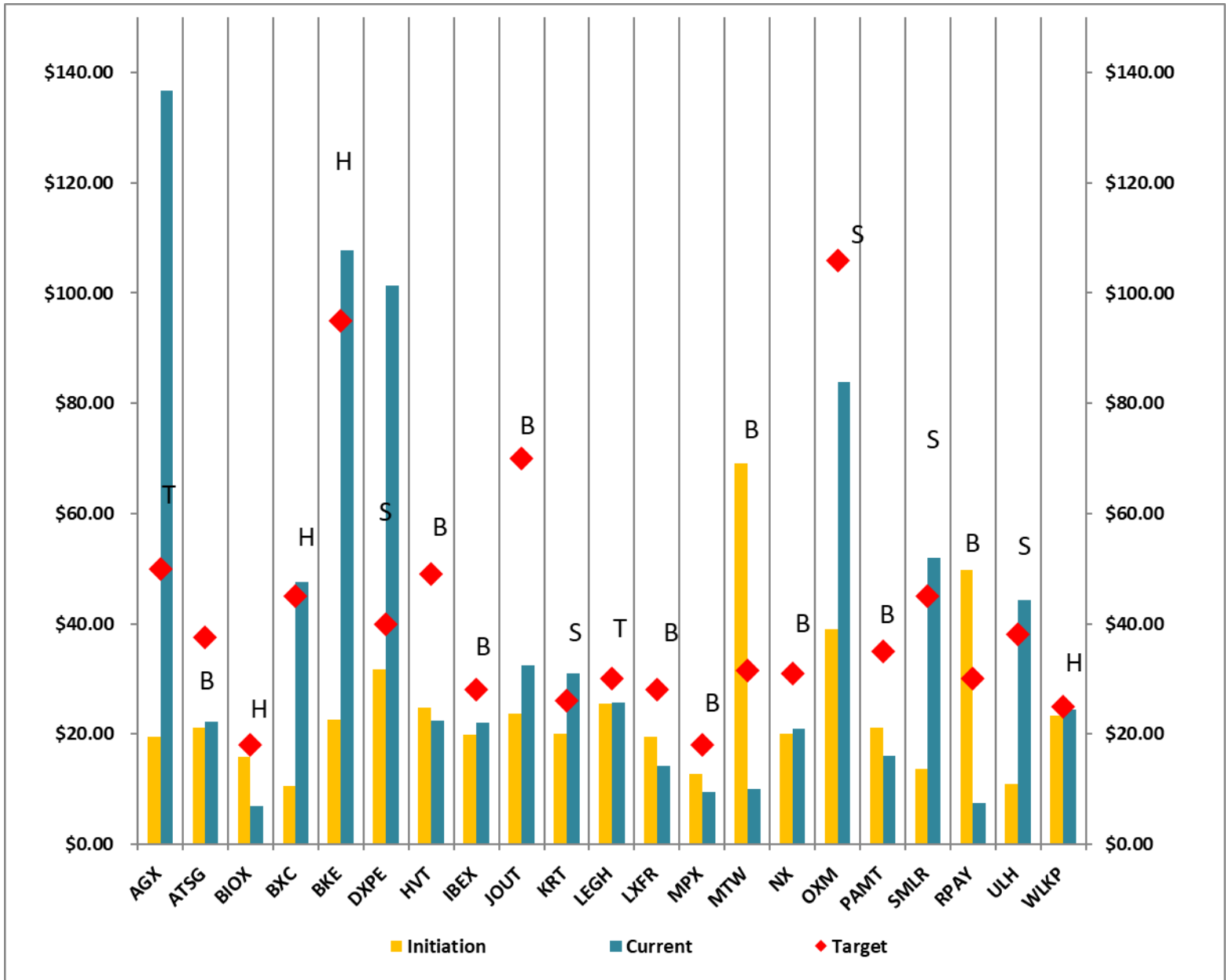
Company	Ticker	1/31/2025	Prior Wk Close	12/31/2024	1 Wk Change	YTD Change	YTD % Change
Argan, Inc.	AGX	\$136.80	\$168.54	\$137.04	(\$31.74)	(\$0.24)	-0.2%
Air Transport Services Grp	ATSG	\$22.22	\$22.27	\$21.98	(\$0.05)	\$0.24	1.1%
Bioceres Crop Solutions	BIOX	\$6.85	\$7.18	\$6.08	(\$0.33)	\$0.77	12.7%
BlueLinx Holdings, Inc.	BXC	\$107.78	\$109.45	\$102.16	(\$1.67)	\$5.62	5.5%
The Buckle, Inc.	BKE	\$47.61	\$47.83	\$50.81	(\$0.22)	(\$3.20)	-6.3%
DXP Enterprises, Inc.	DXPE	\$101.29	\$106.25	\$82.62	(\$4.96)	\$18.67	22.6%
Ennis, Inc.	EBF	\$20.75	\$20.75	\$21.09	\$0.00	(\$0.34)	-1.6%
Haverty Furniture Co.	HVT	\$22.43	\$22.91	\$22.26	(\$0.48)	\$0.17	0.8%
IBEX Ltd.	IBEX	\$22.01	\$22.29	\$21.49	(\$0.28)	\$0.52	2.4%
Johnson Outdoors, Inc.	JOUT	\$32.40	\$32.92	\$33.00	(\$0.52)	(\$0.60)	-1.8%
Karat Packaging, Inc.	KRT	\$30.91	\$31.42	\$30.26	(\$0.51)	\$0.65	2.1%
Legacy Housing Corpora-	LEGH	\$25.65	\$25.50	\$24.68	\$0.15	\$0.97	3.9%
Luxfer Holdings Plc	LXFR	\$14.15	\$14.31	\$13.09	(\$0.16)	\$1.06	8.1%
Marine Products Corp.	MPX	\$9.39	\$9.13	\$9.17	\$0.26	\$0.22	2.4%
Manitowoc Company	MTW	\$9.99	\$9.97	\$9.13	\$0.02	\$0.86	9.4%
Quanex Building Products	NX	\$21.00	\$22.70	\$24.24	(\$1.70)	(\$3.24)	-13.4%
Oxford Industries, Inc.	OXM	\$83.86	\$82.22	\$78.78	\$1.64	\$5.08	6.4%
PAMT Corporation	PAMT	\$16.01	\$16.38	\$16.38	(\$0.37)	(\$0.37)	-2.3%
Repay Holdings Corp.	RPAY	\$7.47	\$7.46	\$7.63	\$0.01	(\$0.16)	-2.1%
Semler Scientific, Inc.	SMLR	\$51.96	\$55.46	\$54.00	(\$3.50)	(\$2.04)	-3.8%
Universal Logistics Hold-	ULH	\$44.22	\$45.39	\$45.94	(\$1.17)	(\$1.72)	-3.7%
Westlake Chemical Part-	WLKP	\$24.40	\$24.54	\$23.14	(\$0.14)	\$1.26	5.4%

# COVERAGE GROUP SINCE INITIATION

	Initiate Date	Initiate Price	Initial Rating	Current Price	Current Rating	To Date Change	To Date Return	Annual Return
LXFR	1/21/19	\$19.51	Buy	\$14.15	Tech Buy	(\$5.36)	-27.5%	-5.2%
ATSG	3/25/19	\$21.16	Tech Buy	\$22.22	Tech Buy	\$1.06	5.0%	0.9%
RPAY	1/13/20	\$15.91	Tech Buy	\$7.47	Tech Buy	(\$8.44)	-53.0%	-10.6%
BIOX	4/5/21	\$10.55	Tech Buy	\$6.85	Hold	(\$3.70)	-35.1%	-105.2%
MTW	6/21/21	\$22.53	Tech Buy	\$9.99	Tech Buy	(\$12.54)	-55.7%	-15.5%
BKE	5/16/2022	\$31.65	Tech Buy	\$47.61	Hold	\$15.96	50.4%	151.3%
OXM	5/23/2022	\$81.56	Tech Buy	\$83.86	Sell	\$2.30	2.8%	11.3%
HVT	9/26/2022	\$24.71	Tech Buy	\$22.43	Tech Buy	(\$2.28)	-9.2%	-4.0%
NX	9/26/2022	\$18.65	Tech Buy	\$21.00	Tech Buy	\$2.35	12.6%	5.4%
EBF	1/23/23	\$19.77	Tech Buy	\$20.75	Hold	\$0.98	5.0%	5.4%
SMLR	2/21/23	\$23.71	Tech Buy	\$51.96	Sell	\$28.25	119.1%	143.0%
WLKP	3/13/23	\$20.12	Tech Buy	\$24.40	Hold	\$4.28	21.3%	28.4%
DXPE	3/20/23	\$25.45	Tech Buy	\$101.29	Sell	\$75.84	298.0%	298.0%
KRT	4/10/23	\$12.78	Tech Buy	\$30.91	Sell	\$18.13	141.9%	154.8%
BXC	4/17/23	\$69.03	Tech Buy	\$107.78	Hold	\$38.75	56.1%	84.2%
LEGH	5/30/23	\$20.02	Tech Buy	\$25.65	Trim	\$5.63	28.1%	37.5%
AGX	6/19/23	\$38.99	Tech Buy	\$136.80	Trim	\$97.81	250.9%	334.5%
PAMT	8/28/23	\$21.19	Tech Buy	\$16.01	Tech Buy	(\$5.18)	-24.4%	-17.3%
IBEX	9/18/23	\$13.59	Tech Buy	\$22.01	Tech Buy	\$8.42	62.0%	46.5%
JOUT	10/23/23	\$49.78	Tech Buy	\$32.40	Tech Buy	(\$17.38)	-34.9%	-27.9%
MPX	10/30/23	\$10.84	Tech Buy	\$9.39	Tech Buy	(\$1.45)	-13.4%	-10.7%
ULH	11/6/23	\$23.38	Tech Buy	\$44.22	Sell	\$20.84	89.1%	267.4%

	Basis	Last Value	Gain/Loss	% G/L
<b>Performance</b>	\$594.88	\$859.15	\$264.27	44.4%

# COVERAGE GROUP - CURRENT AND TARGET PRICES



## CUMULATIVE COVERAGE PERFORMANCE - TEN BEST

	Initiate	Initiate Price	Initial Rating	Last Price	Last Rating	To Date Change	To Date Return	Annualized Return
FSLY	3/9/20	\$18.99	Tech Buy	\$126.58	Trim	\$107.59	566.6%	1359.7%
FIX	7/30/18	\$54.35	Buy	\$317.71	Dis	\$263.36	484.6%	88.1%
TTEK	9/22/14	\$25.38	Buy	\$122.85	Trim	\$97.47	384.0%	62.3%
SHS	1/12/10	\$12.14	Buy	\$53.80	Sell	\$41.66	343.2%	257.4%
VHC	9/3/10	\$8.78	Buy	\$38.89	Sell	\$30.11	342.9%	411.5%
ATRO	4/15/13	\$18.19	Buy	\$76.60	Sell	\$58.41	321.1%	160.6%
OLED	10/14/16	\$49.22	Sell	\$190.95	Trim	\$141.73	288.0%	431.9%
GY	8/17/10	\$5.01	Buy	\$19.36	Trim	\$14.35	286.4%	64.9%
ECOL	10/31/06	\$20.80	Buy	\$76.00	Hold	\$55.20	265.4%	21.4%
GHM	1/25/09	\$9.83	Buy	\$35.54	Sell	\$25.71	261.5%	60.4%

## CUMULATIVE COVERAGE PERFORMANCE - TEN WORST

Symbol	Initiate	Initiate Price	Initial Rating	Last Price	Last Rating	To Date Change	To Date Return	Annualized Return
CAMP	3/31/06	\$11.79	Buy	\$7.82	Dis	(\$3.97)	-33.7%	-31.1%
ALSK	12/27/11	\$3.14	Buy	\$1.73	Dis	(\$1.41)	-44.9%	-6.1%
SPCB	10/1/15	\$8.23	Buy	\$4.30	Dis	(\$3.93)	-47.8%	-81.9%
BOOM	9/4/09	\$16.05	Buy	\$7.54	Dis	(\$8.51)	-53.0%	-8.2%
HITK	3/17/06	\$27.08	Buy	\$10.52	Dis	(\$16.56)	-61.2%	-24.5%
TSTC	10/5/09	\$7.00	Buy	\$2.62	Sell	(\$4.38)	-62.6%	-20.9%
CGA	6/23/09	\$7.15	Buy	\$2.15	Sell	(\$5.00)	-69.9%	-13.1%
RINO	9/3/09	\$12.35	Buy	\$2.14	Dis	(\$10.21)	-82.7%	-41.3%
CDTI	6/13/08	\$12.49	Buy	\$1.70	Sell	(\$10.79)	-86.4%	-49.4%
EGIO	6/20/20	\$4.72	Tech Buy	\$0.24	Dis	(\$0.11)	-94.9%	-91.9%

% Gain/Loss

Total Annualized, Weighted Return from Inception, excluding Dividends

134.52%

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*Investment opportunities in small  
capitalization companies*

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**RATING SYSTEM**

Buy	Price appreciation expected 10% or more over a 12-month period.
Hold	Price appreciation/depreciation expected between 10% and -10% over 12 months.
Sell	Price depreciation expected 10% or more over a 12-month period.

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