

# **SUMMARY PERFORMANCE**

February 24, 2025



## EQUITY MARKET THIS WEEK

Index	2/21/2025	Prior Wk Close	12/31/2024	1 Wk Change	YTD Change	YTD % Change
S&P 500	6,115.07	6,025.99	5,881.63	89.08	233.44	4.0%
Nasdaq	19,945.60	19,523.40	19,310.79	422.20	634.81	3.3%
S&P Small Cap 600	1,432.13	1,431.31	1,408.17	0.82	23.96	1.7%
Russell 2000	2,282.18	2,279.71	2,230.16	2.47	52.02	2.3%
Mini Russell	335.75	331.28	322.21	4.47	13.54	4.2%
Nasdaq Natl Mkt Computer	18,184.20	17,641.25	17,729.31	542.95	454.89	2.6%
Nasdaq Natl Mkt Telecom	505.82	484.60	463.64	21.22	42.18	9.1%
NYSE Arca Networking	1,331.25	1,353.66	1,250.67	(22.41)	80.58	6.4%

## COVERAGE GROUP THIS WEEK

Company	Ticker	2/21/2025	Prior Wk	12/31/2024	1 Wk	YTD	YTD %
Apogee Enterprises, Inc.	APOG	\$48.16	\$49.56	\$71.06	(\$1.40)	(\$22.90)	-32.2%
Bioceres Crop Solutions,	BIOX	\$4.55	\$4.96	\$6.08	(\$0.41)	(\$1.53)	-25.2%
Climb Global Solutions,	CLMB	\$124.41	\$129.38	\$126.75	(\$4.97)	(\$2.34)	-1.8%
eGain Corporation	EGAN	\$5.09	\$5.13	\$6.23	(\$0.04)	(\$1.14)	-18.3%
Exodus Movement, Inc.	EXOD	\$47.81	\$50.00	\$30.68	(\$2.19)	\$17.13	55.8%
Global Industrial Company	GIC	\$23.99	\$24.32	\$24.79	(\$0.33)	(\$0.80)	-3.2%
Haverty Furniture, Inc.	HVT	\$21.14	\$21.93	\$22.26	(\$0.79)	(\$1.12)	-5.0%
Hyster-Yale, Inc.	HY	\$52.07	\$52.82	\$50.93	(\$0.75)	\$1.14	2.2%
IBEX Ltd.	IBEX	\$25.69	\$27.30	\$21.49	(\$1.61)	\$4.20	19.5%
Innovative Solutions and	ISSC	\$7.92	\$8.63	\$8.54	(\$0.71)	(\$0.62)	-7.3%
Ituran Location and Con-	ITRN	\$41.52	\$35.58	\$31.15	\$5.94	\$10.37	33.3%
Johnson Outdoors, Inc.	JOUT	\$27.85	\$30.23	\$33.00	(\$2.38)	(\$5.15)	-15.6%
Karooooo Ltd	KARO	\$46.76	\$48.06	\$45.15	(\$1.30)	\$1.61	3.6%
Limbach Holdings, Inc.	LMB	\$80.13	\$91.23	\$85.54	(\$11.10)	(\$5.41)	-6.3%
Luxfer Holdings, Inc.	LXFR	\$14.17	\$14.22	\$13.09	(\$0.05)	\$1.08	8.3%
Miller Industries, Inc.	MLR	\$60.11	\$62.80	\$65.36	(\$2.69)	(\$5.25)	-8.0%
M-tron Industries, Inc.	MPTI	\$37.81	\$50.14	\$48.43	(\$12.33)	(\$10.62)	-21.9%
Marine Products Corp.	MPX	\$8.59	\$8.89	\$9.17	(\$0.30)	(\$0.58)	-6.3%
The Manitowoc Company	MTW	\$10.78	\$11.04	\$9.13	(\$0.26)	\$1.65	18.1%
NVE Corporation	NVEC	\$73.82	\$74.32	\$80.29	(\$0.50)	(\$6.47)	-8.1%
Quanex Building Products	NX	\$20.38	\$23.09	\$24.24	(\$2.71)	(\$3.86)	-15.9%
Oil-Dri Corporation of	ODC	\$42.70	\$42.93	\$43.82	(\$0.23)	(\$1.12)	-2.6%
Omega Flex, Inc.	OFLX	\$36.25	\$37.92	\$41.97	(\$1.67)	(\$5.72)	-13.6%
PAMT Corp.	PAMT	\$12.93	\$14.12	\$16.38	(\$1.19)	(\$3.45)	-21.1%
Power Solutions Interna-	PSIX	\$32.50	\$38.67	\$29.75	(\$6.17)	\$2.75	9.2%
REV Group, Inc.	REVG	\$31.26	\$33.63	\$31.87	(\$2.37)	(\$0.61)	-1.9%
Repay Holdings Corp.	RPAY	\$7.20	\$7.41	\$7.63	(\$0.21)	(\$0.43)	-5.6%
SIGA Technologies, Inc.	SIGA	\$5.91	\$6.14	\$6.01	(\$0.23)	(\$0.10)	-1.7%
Taylor Devices, Inc.	TAYD	\$32.43	\$31.62	\$41.62	\$0.81	(\$9.19)	-22.1%
ReposiTrak, Inc.	TRAK	\$20.18	\$21.90	\$22.13	(\$1.72)	(\$1.95)	-8.8%

COVERAGE GROUP  
ANNUALIZED  
PERFORMANCE  
Initiation to 2/21/25

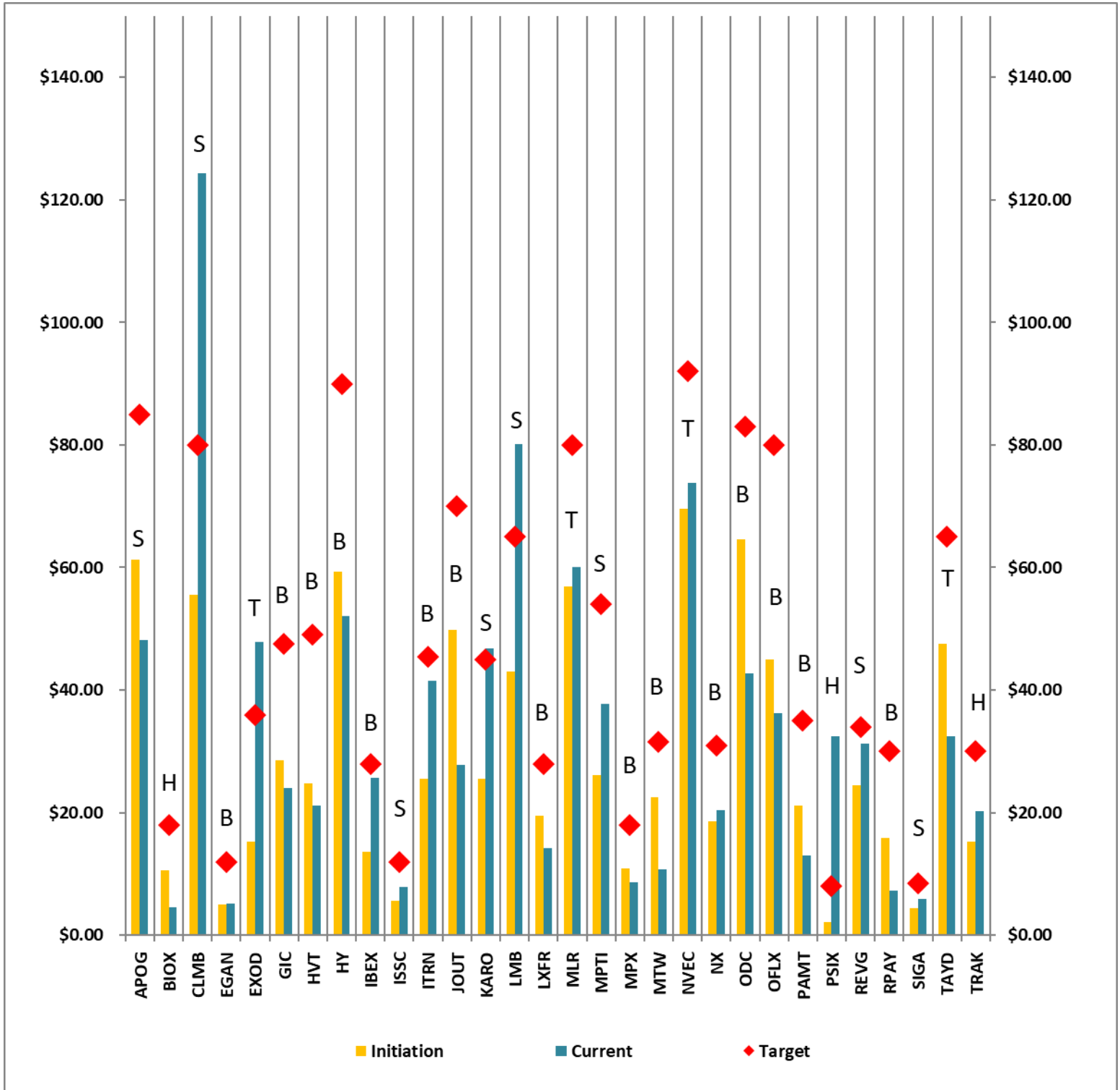
132.10%

*\*Excludes gains from dividends, active trading strategies based on trading guides provided as a part of the research coverage, and/or strategies using leverage or options.*

# COVERAGE GROUP SINCE INITIATION

	Initiate Date	Initiate Price	Initial Rating	Current Price	Current Rating	To Date Change	To Date Return	Annual Return
LXFR	1/21/19	\$19.51	Buy	\$14.17	Tech Buy	(\$5.34)	-27.4%	-5.1%
RPAY	1/13/20	\$15.91	Tech Buy	\$7.20	Tech Buy	(\$8.71)	-54.7%	-10.8%
BIOX	4/5/21	\$10.55	Tech Buy	\$4.55	Hold	(\$6.00)	-56.9%	-170.6%
MTW	6/21/21	\$22.53	Tech Buy	\$10.78	Tech Buy	(\$11.75)	-52.2%	-14.2%
HVT	9/26/2022	\$24.71	Tech Buy	\$21.14	Tech Buy	(\$3.57)	-14.4%	-6.0%
NX	9/26/2022	\$18.65	Tech Buy	\$20.38	Tech Buy	\$1.73	9.3%	3.8%
PAMT	8/28/23	\$21.19	Tech Buy	\$12.93	Tech Buy	(\$8.26)	-39.0%	-26.0%
IBEX	9/18/23	\$13.59	Tech Buy	\$25.69	Tech Buy	\$12.10	89.0%	62.8%
JOUT	10/23/23	\$49.78	Tech Buy	\$27.85	Tech Buy	(\$21.93)	-44.1%	-33.0%
MPX	10/30/23	\$10.84	Tech Buy	\$8.59	Tech Buy	(\$2.25)	-20.8%	-15.6%
ITRN	1/23/2024	\$25.50	Tech Buy	\$41.52	Tech Buy	\$16.02	62.8%	58.0%
SIGA	2/5/2024	\$4.34	Tech Buy	\$5.91	Sell	\$1.57	36.2%	72.4%
ODC	2/12/2024	\$64.65	Tech Buy	\$42.70	Tech Buy	(\$21.95)	-34.0%	-34.0%
LMB	3/25/2024	\$43.06	Tech Buy	\$80.13	Sell	\$37.07	86.1%	129.1%
KARO	4/8/2024	\$25.50	Tech Buy	\$46.76	Sell	\$21.26	83.4%	125.1%
MPTI	4/29/2024	\$26.18	Tech Buy	\$37.81	Sell	\$11.63	44.4%	66.6%
PSIX	5/6/2024	\$2.20	Tech Buy	\$32.50	Hold	\$30.30	1377.3%	3305.5%
TAYD	5/13/2024	\$47.62	Tech Buy	\$32.43	Trim	(\$15.19)	-31.9%	-95.7%
CLMB	5/20/2024	\$55.62	Tech Buy	\$124.41	Sell	\$68.79	123.7%	296.8%
MLR	6/10/2024	\$56.86	Tech Buy	\$60.11	Trim	\$3.25	5.7%	13.7%
APOG	6/17/2024	\$61.34	Tech Buy	\$48.16	Sell	(\$13.18)	-21.5%	-43.0%
NVEC	6/24/2024	\$69.65	Tech Buy	\$73.82	Trim	\$4.17	6.0%	35.9%
TRAK	7/1/2024	\$15.21	Tech Buy	\$20.18	Hold	\$4.97	32.7%	78.4%
ISSC	7/8/2024	\$5.65	Tech Buy	\$7.92	Sell	\$2.27	40.2%	80.4%
REVG	7/22/2024	\$24.49	Tech Buy	\$31.26	Sell	\$6.77	27.6%	66.3%
OFLX	8/12/2024	\$44.95	Tech Buy	\$36.25	Tech Buy	(\$8.70)	-19.4%	-38.7%
EXOD	8/19/2024	\$15.21	Tech Buy	\$47.81	Trim	\$32.60	214.3%	643.0%
HY	9/16/2024	\$59.26	Tech Buy	\$52.07	Tech Buy	(\$7.19)	-12.1%	-29.1%
EGAN	10/14/2024	\$4.94	Tech Buy	\$5.09	Tech Buy	\$0.15	3.0%	9.1%
GIC	11/11/2024	\$28.48	Tech Buy	\$23.99	Tech Buy	(\$4.49)	-15.8%	-63.1%
		<b>Basis</b>		<b>Last Value</b>		<b>Gain/Loss</b>	<b>% G/L</b>	
<b>Performance</b>		\$887.97		\$1,004.11		\$116.14	13.1%	

# COVERAGE GROUP - CURRENT AND TARGET PRICES



## CUMULATIVE COVERAGE PERFORMANCE - TEN BEST

	Initiate	Initiate Price	Initial Rating	Last Price	Last Rating	To Date Change	To Date Return	Annualized Return
FSLY	3/9/20	\$18.99	Tech Buy	\$126.58	Trim	\$107.59	566.6%	1359.7%
FIX	7/30/18	\$54.35	Buy	\$317.71	Dis	\$263.36	484.6%	88.1%
TTEK	9/22/14	\$25.38	Buy	\$122.85	Trim	\$97.47	384.0%	62.3%
SHS	1/12/10	\$12.14	Buy	\$53.80	Sell	\$41.66	343.2%	257.4%
VHC	9/3/10	\$8.78	Buy	\$38.89	Sell	\$30.11	342.9%	411.5%
ATRO	4/15/13	\$18.19	Buy	\$76.60	Sell	\$58.41	321.1%	160.6%
OLED	10/14/16	\$49.22	Sell	\$190.95	Trim	\$141.73	288.0%	431.9%
GY	8/17/10	\$5.01	Buy	\$19.36	Trim	\$14.35	286.4%	64.9%
ECOL	10/31/06	\$20.80	Buy	\$76.00	Hold	\$55.20	265.4%	21.4%
GHM	1/25/09	\$9.83	Buy	\$35.54	Sell	\$25.71	261.5%	60.4%

## CUMULATIVE COVERAGE PERFORMANCE - TEN WORST

Symbol	Initiate	Initiate Price	Initial Rating	Last Price	Last Rating	To Date Change	To Date Return	Annualized Return
CAMP	3/31/06	\$11.79	Buy	\$7.82	Dis	(\$3.97)	-33.7%	-31.1%
ALSK	12/27/11	\$3.14	Buy	\$1.73	Dis	(\$1.41)	-44.9%	-6.1%
SPCB	10/1/15	\$8.23	Buy	\$4.30	Dis	(\$3.93)	-47.8%	-81.9%
BOOM	9/4/09	\$16.05	Buy	\$7.54	Dis	(\$8.51)	-53.0%	-8.2%
HITK	3/17/06	\$27.08	Buy	\$10.52	Dis	(\$16.56)	-61.2%	-24.5%
TSTC	10/5/09	\$7.00	Buy	\$2.62	Sell	(\$4.38)	-62.6%	-20.9%
CGA	6/23/09	\$7.15	Buy	\$2.15	Sell	(\$5.00)	-69.9%	-13.1%
RINO	9/3/09	\$12.35	Buy	\$2.14	Dis	(\$10.21)	-82.7%	-41.3%
CDTI	6/13/08	\$12.49	Buy	\$1.70	Sell	(\$10.79)	-86.4%	-49.4%
EGIO	6/20/20	\$4.72	Tech Buy	\$0.24	Dis	(\$0.11)	-94.9%	-91.9%

% Gain/Loss

Total Annualized, Weighted Return from Inception, excluding Dividends

132.10%

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*Investment opportunities in small  
capitalization companies*

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Buy	Price appreciation expected 10% or more over a 12-month period.
Hold	Price appreciation/depreciation expected between 10% and -10% over 12 months.
Sell	Price depreciation expected 10% or more over a 12-month period.

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