

# **SUMMARY PERFORMANCE**

January 13, 2025



## EQUITY MARKET THIS WEEK

Index	1/10/2025	Prior Wk Close	12/31/2024	1 Wk Change	YTD Change	YTD % Change
S&P 500	5,827.04	5,942.47	5,881.63	(115.43)	(54.59)	-0.9%
Nasdaq	19,161.63	19,621.68	19,310.79	(460.05)	(149.16)	-0.8%
S&P Small Cap 600	1,381.94	1,422.22	1,408.17	(40.28)	(26.23)	-1.9%
Russell 2000	2,189.23	2,268.47	2,230.16	(79.24)	(40.93)	-1.8%
Mini Russell	319.47	325.75	322.21	(6.28)	(2.74)	-0.9%
Wilshire US Small-cap	15,841.50	15,841.50	15,597.53	-	243.97	1.6%
Nasdaq Natl Mkt Computer	17,597.60	18,042.19	17,729.31	(444.59)	(131.71)	-0.7%
Nasdaq Natl Mkt Telecom	452.23	464.98	463.64	(12.75)	(11.41)	-2.5%
NYSE Arca Networking	1,244.83	1,260.29	1,250.67	(15.46)	(5.84)	-0.5%

## COVERAGE GROUP THIS WEEK

Company	Ticker	1/10/2025	Prior Wk Close	12/31/2024	1 Wk Change	YTD Change	YTD % Change
Argan, Inc.	AGX	\$159.42	\$149.02	\$137.04	\$10.40	\$22.38	16.3%
Air Transport Services Grp	ATSG	\$22.04	\$22.00	\$21.98	\$0.04	\$0.06	0.3%
Bioceres Crop Solutions	BIOX	\$6.54	\$6.40	\$6.08	\$0.14	\$0.46	7.6%
BlueLinx Holdings, Inc.	BXC	\$96.08	\$101.04	\$102.16	(\$4.96)	(\$6.08)	-6.0%
The Buckle, Inc.	BKE	\$50.44	\$51.63	\$50.81	(\$1.19)	(\$0.37)	-0.7%
DXP Enterprises, Inc.	DXPE	\$90.99	\$85.70	\$82.62	\$5.29	\$8.37	10.1%
Ennis, Inc.	EBF	\$20.20	\$21.23	\$21.09	(\$1.03)	(\$0.89)	-4.2%
Haverty Furniture Co.	HVT	\$21.49	\$21.98	\$22.26	(\$0.49)	(\$0.77)	-3.5%
IBEX Ltd.	IBEX	\$21.16	\$21.78	\$21.49	(\$0.62)	(\$0.33)	-1.5%
Johnson Outdoors, Inc.	JOUT	\$33.22	\$34.25	\$33.00	(\$1.03)	\$0.22	0.7%
Karat Packaging, Inc.	KRT	\$27.87	\$30.24	\$30.26	(\$2.37)	(\$2.39)	-7.9%
Legacy Housing Corpora-	LEGH	\$22.54	\$23.73	\$24.68	(\$1.19)	(\$2.14)	-8.7%
Luxfer Holdings Plc	LXFR	\$12.26	\$13.12	\$13.09	(\$0.86)	(\$0.83)	-6.3%
Marine Products Corp.	MPX	\$8.84	\$9.15	\$9.17	(\$0.31)	(\$0.33)	-3.6%
Manitowoc Company	MTW	\$8.40	\$9.00	\$9.13	(\$0.60)	(\$0.73)	-8.0%
Quanex Building Products	NX	\$21.80	\$23.51	\$24.24	(\$1.71)	(\$2.44)	-10.1%
Oxford Industries, Inc.	OXM	\$86.02	\$80.21	\$78.78	\$5.81	\$7.24	9.2%
PAMT Corporation	PAMT	\$15.90	\$16.03	\$16.38	(\$0.13)	(\$0.48)	-2.9%
Repay Holdings Corp.	RPAY	\$7.25	\$7.70	\$7.63	(\$0.45)	(\$0.38)	-5.0%
Semler Scientific, Inc.	SMLR	\$51.36	\$59.04	\$54.00	(\$7.68)	(\$2.64)	-4.9%
Universal Logistics Hold-	ULH	\$41.17	\$44.14	\$45.94	(\$2.97)	(\$4.77)	-10.4%
Westlake Chemical Part-	WLKP	\$23.11	\$22.96	\$23.14	\$0.15	(\$0.03)	-0.1%

COVERAGE GROUP  
ANNUALIZED  
PERFORMANCE  
Initiation to 1/10/25

**133.80%**

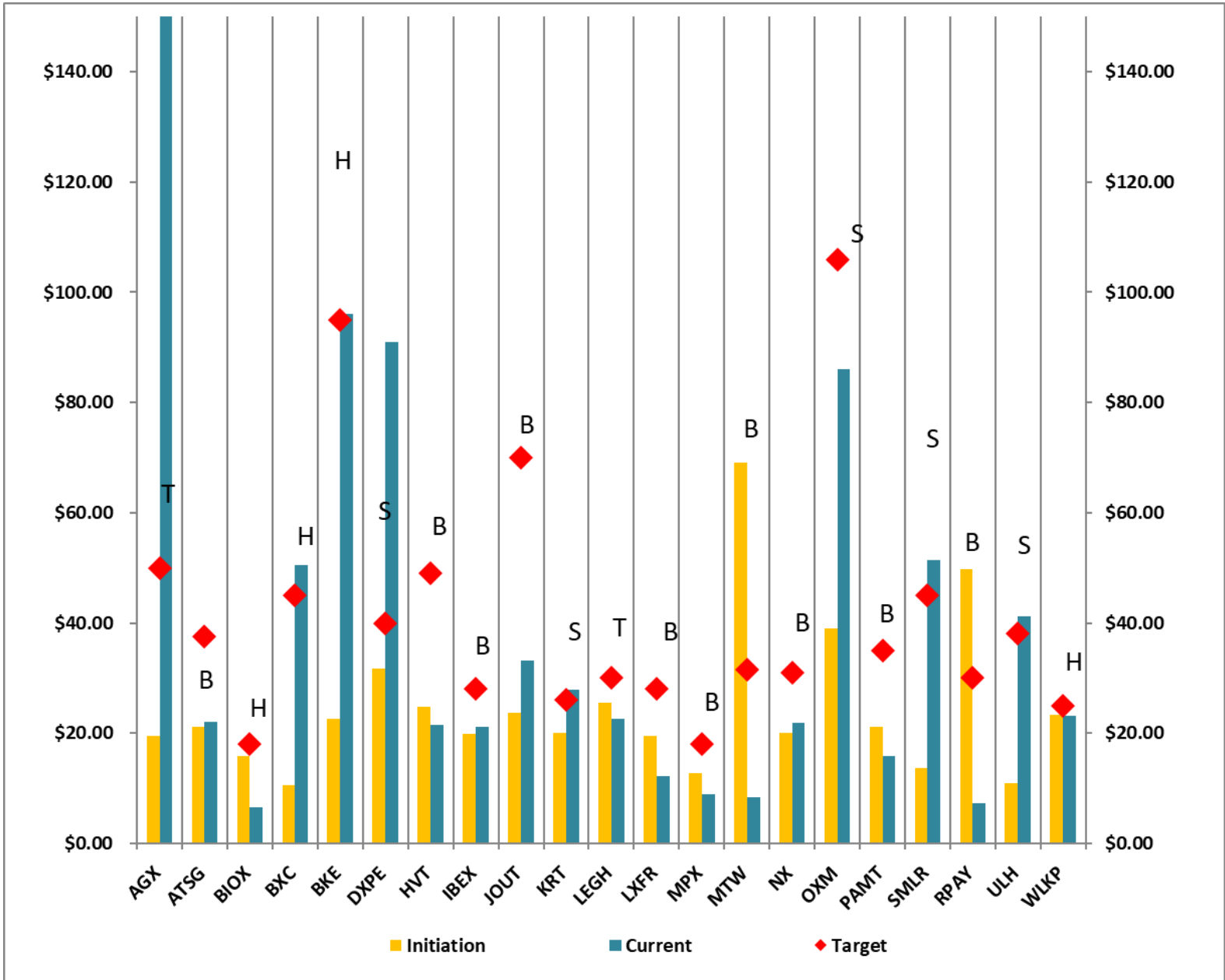
*\*Excludes gains from dividends, active trading strategies based on trading guides provided as a part of the research coverage, and/or strategies using leverage or options.*

# COVERAGE GROUP SINCE INITIATION

	Initiate Date	Initiate Price	Initial Rating	Current Price	Current Rating	To Date Change	To Date Return	Annual Return
LXFR	1/21/19	\$19.51	Buy	\$12.26	Tech Buy	(\$7.25)	-37.2%	-7.1%
ATSG	3/25/19	\$21.16	Tech Buy	\$22.04	Tech Buy	\$0.88	4.2%	0.7%
RPAY	1/13/20	\$15.91	Tech Buy	\$7.25	Tech Buy	(\$8.66)	-54.4%	-10.9%
BIOX	4/5/21	\$10.55	Tech Buy	\$6.54	Hold	(\$4.01)	-38.0%	-114.0%
MTW	6/21/21	\$22.53	Tech Buy	\$8.40	Tech Buy	(\$14.13)	-62.7%	-17.5%
BKE	5/16/2022	\$31.65	Tech Buy	\$50.44	Hold	\$18.79	59.4%	178.1%
OXM	5/23/2022	\$81.56	Tech Buy	\$86.02	Sell	\$4.46	5.5%	21.9%
HVT	9/26/2022	\$24.71	Tech Buy	\$21.49	Tech Buy	(\$3.22)	-13.0%	-5.6%
NX	9/26/2022	\$18.65	Tech Buy	\$21.80	Tech Buy	\$3.15	16.9%	7.2%
EBF	1/23/23	\$19.77	Tech Buy	\$20.20	Hold	\$0.43	2.2%	2.4%
SMLR	2/21/23	\$23.71	Tech Buy	\$51.36	Sell	\$27.65	116.6%	139.9%
WLKP	3/13/23	\$20.12	Tech Buy	\$23.11	Hold	\$2.99	14.9%	19.8%
DXPE	3/20/23	\$25.45	Tech Buy	\$90.99	Sell	\$65.54	257.5%	257.5%
KRT	4/10/23	\$12.78	Tech Buy	\$27.87	Sell	\$15.09	118.1%	128.8%
BXC	4/17/23	\$69.03	Tech Buy	\$96.08	Hold	\$27.05	39.2%	58.8%
LEGH	5/30/23	\$20.02	Tech Buy	\$22.54	Trim	\$2.52	12.6%	16.8%
AGX	6/19/23	\$38.99	Tech Buy	\$159.42	Trim	\$120.43	308.9%	411.8%
PAMT	8/28/23	\$21.19	Tech Buy	\$15.90	Tech Buy	(\$5.29)	-25.0%	-17.6%
IBEX	9/18/23	\$13.59	Tech Buy	\$21.16	Tech Buy	\$7.57	55.7%	41.8%
JOUT	10/23/23	\$49.78	Tech Buy	\$33.22	Tech Buy	(\$16.56)	-33.3%	-26.6%
MPX	10/30/23	\$10.84	Tech Buy	\$8.84	Tech Buy	(\$2.00)	-18.5%	-14.8%
ULH	11/6/23	\$23.38	Tech Buy	\$41.17	Sell	\$17.79	76.1%	228.3%

	Basis	Last Value	Gain/Loss	% G/L
<b>Performance</b>	\$594.88	\$848.10	\$253.22	42.6%

# COVERAGE GROUP - CURRENT AND TARGET PRICES



## CUMULATIVE COVERAGE PERFORMANCE - TEN BEST

	Initiate	Initiate Price	Initial Rating	Last Price	Last Rating	To Date Change	To Date Return	Annualized Return
FSLY	3/9/20	\$18.99	Tech Buy	\$126.58	Trim	\$107.59	566.6%	1359.7%
FIX	7/30/18	\$54.35	Buy	\$317.71	Dis	\$263.36	484.6%	88.1%
TTEK	9/22/14	\$25.38	Buy	\$122.85	Trim	\$97.47	384.0%	62.3%
SHS	1/12/10	\$12.14	Buy	\$53.80	Sell	\$41.66	343.2%	257.4%
VHC	9/3/10	\$8.78	Buy	\$38.89	Sell	\$30.11	342.9%	411.5%
ATRO	4/15/13	\$18.19	Buy	\$76.60	Sell	\$58.41	321.1%	160.6%
OLED	10/14/16	\$49.22	Sell	\$190.95	Trim	\$141.73	288.0%	431.9%
GY	8/17/10	\$5.01	Buy	\$19.36	Trim	\$14.35	286.4%	64.9%
ECOL	10/31/06	\$20.80	Buy	\$76.00	Hold	\$55.20	265.4%	21.4%
GHM	1/25/09	\$9.83	Buy	\$35.54	Sell	\$25.71	261.5%	60.4%

## CUMULATIVE COVERAGE PERFORMANCE - TEN WORST

Symbol	Initiate	Initiate Price	Initial Rating	Last Price	Last Rating	To Date Change	To Date Return	Annualized Return
CAMP	3/31/06	\$11.79	Buy	\$7.82	Dis	(\$3.97)	-33.7%	-31.1%
ALSK	12/27/11	\$3.14	Buy	\$1.73	Dis	(\$1.41)	-44.9%	-6.1%
SPCB	10/1/15	\$8.23	Buy	\$4.30	Dis	(\$3.93)	-47.8%	-81.9%
BOOM	9/4/09	\$16.05	Buy	\$7.54	Dis	(\$8.51)	-53.0%	-8.2%
HITK	3/17/06	\$27.08	Buy	\$10.52	Dis	(\$16.56)	-61.2%	-24.5%
TSTC	10/5/09	\$7.00	Buy	\$2.62	Sell	(\$4.38)	-62.6%	-20.9%
CGA	6/23/09	\$7.15	Buy	\$2.15	Sell	(\$5.00)	-69.9%	-13.1%
RINO	9/3/09	\$12.35	Buy	\$2.14	Dis	(\$10.21)	-82.7%	-41.3%
CDTI	6/13/08	\$12.49	Buy	\$1.70	Sell	(\$10.79)	-86.4%	-49.4%
EGIO	6/20/20	\$4.72	Tech Buy	\$0.24	Dis	(\$0.11)	-94.9%	-91.9%

% Gain/Loss

Total Annualized, Weighted Return from Inception, excluding Dividends

133.80%

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*Investment opportunities in small  
capitalization companies*

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**RATING SYSTEM**

Buy	Price appreciation expected 10% or more over a 12-month period.
Hold	Price appreciation/depreciation expected between 10% and -10% over 12 months.
Sell	Price depreciation expected 10% or more over a 12-month period.

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