



# **SUMMARY PERFORMANCE**

December 16, 2024

## EQUITY MARKET THIS WEEK

Index	12/13/2024	Prior Wk Close	12/29/2023	1 Wk Change	YTD Change	YTD % Change
S&P 500	6,051.09	6,090.27	4,769.83	(39.18)	1,281.26	26.9%
Nasdaq	19,926.72	19,859.77	15,011.35	66.95	4,915.37	32.7%
S&P Small Cap 600	1,488.63	1,510.70	1,318.26	(22.07)	170.37	12.9%
Russell 2000	2,346.90	2,408.99	2,027.07	(62.09)	319.83	15.8%
Mini Russell	332.29	335.03	262.21	(2.74)	70.08	109.0%
Wilshire US Small-cap	16,391.81	16,784.48	14,227.95	(392.67)	2,163.86	15.2%
Nasdaq Natl Mkt Computer	18,112.22	17,955.94	12,966.22	156.28	5,146.00	39.7%
Nasdaq Natl Mkt Telecom	481.31	502.66	417.10	(21.35)	64.21	15.4%
NYSE Arca Networking	1,288.58	1,231.70	832.81	56.88	455.77	54.7%

## COVERAGE GROUP THIS WEEK

COVERAGE GROUP  
ANNUALIZED  
PERFORMANCEInitiation to  
12/13/2024

134.01%

\*Excludes gains from dividends, active trading strategies based on trading guides provided as a part of the research coverage, and/or strategies using leverage or options.

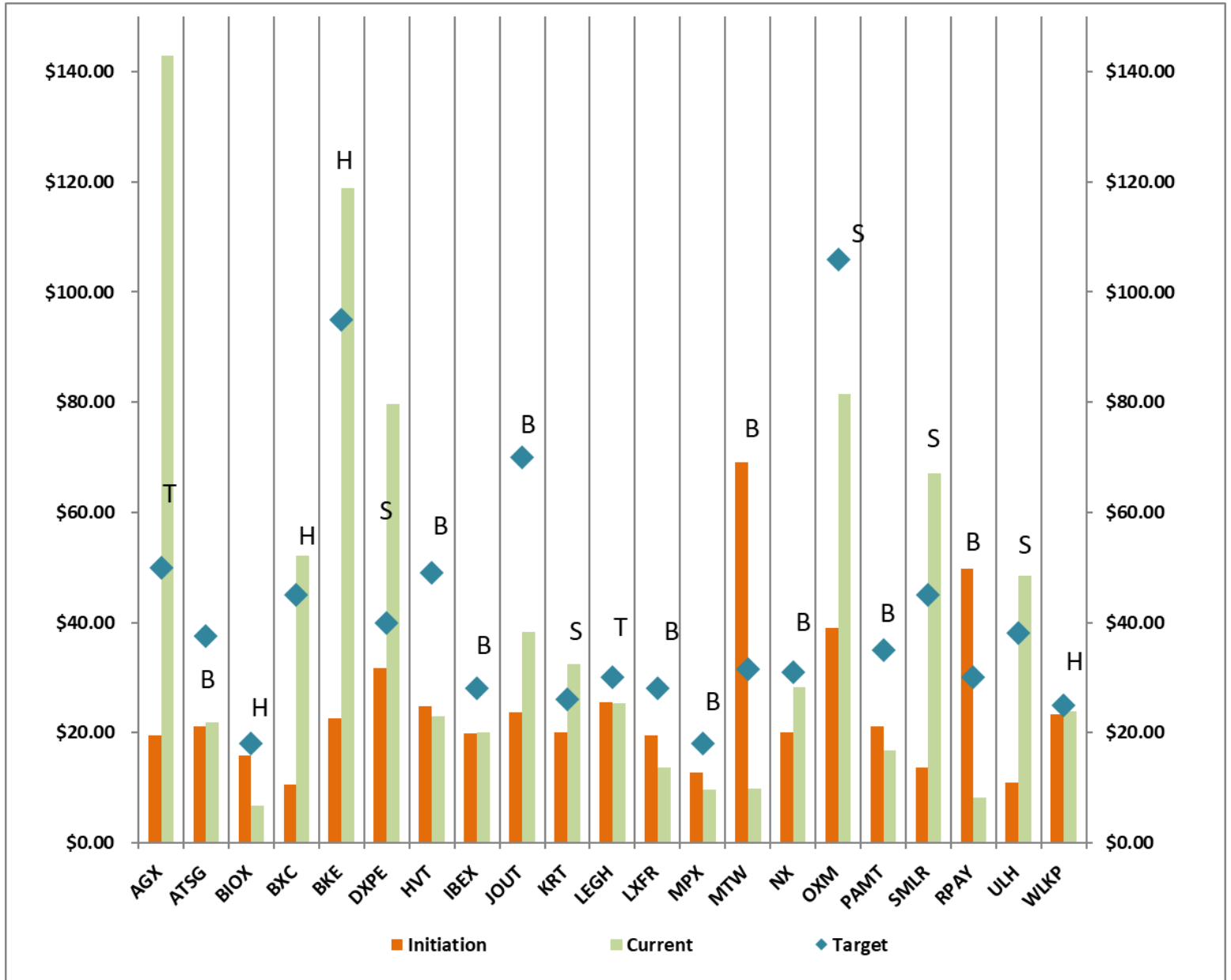
Company	Ticker	12/13/2024	Prior Wk Close	12/29/2023	1 Wk Change	YTD Change	YTD % Change
Argan, Inc.	AGX	\$142.96	\$147.12	\$46.48	(\$4.16)	\$96.48	207.6%
Air Transport Services Grp	ATSG	\$21.90	\$21.98	\$17.61	(\$0.08)	\$4.29	24.4%
Bioceres Crop Solutions	BIOX	\$6.66	\$6.49	\$13.73	\$0.17	(\$7.07)	-51.5%
BlueLinx Holdings, Inc.	BXC	\$118.79	\$127.27	\$113.31	(\$8.48)	\$5.48	4.8%
The Buckle, Inc.	BKE	\$52.18	\$53.04	\$47.52	(\$0.86)	\$4.66	9.8%
DXP Enterprises, Inc.	DXPE	\$79.60	\$76.98	\$33.70	\$2.62	\$45.90	136.2%
Ennis, Inc.	EBF	\$21.39	\$21.16	\$21.66	\$0.23	(\$0.27)	-1.2%
Haverty Furniture Co.	HVT	\$22.92	\$22.70	\$35.50	\$0.22	(\$12.58)	-35.4%
IBEX Ltd.	IBEX	\$20.07	\$19.79	\$19.01	\$0.28	\$1.06	5.6%
Johnson Outdoors, Inc.	JOUT	\$38.20	\$33.48	\$53.06	\$4.72	(\$14.86)	-28.0%
Karat Packaging, Inc.	KRT	\$32.44	\$31.21	\$24.59	\$1.23	\$7.85	31.9%
Legacy Housing Corpora-	LEGH	\$25.41	\$25.50	\$25.22	(\$0.09)	\$0.19	0.8%
Luxfer Holdings Plc	LXFR	\$13.63	\$13.83	\$8.94	(\$0.20)	\$4.69	52.5%
Marine Products Corp.	MPX	\$9.65	\$9.54	\$11.25	\$0.11	(\$1.60)	-14.2%
Manitowoc Company	MTW	\$9.91	\$10.21	\$16.69	(\$0.30)	(\$6.78)	-40.6%
Quanex Building Products	NX	\$28.23	\$29.19	\$30.57	(\$0.96)	(\$2.34)	-7.7%
Oxford Industries, Inc.	OXM	\$81.54	\$79.85	\$100.00	\$1.69	(\$18.46)	-18.5%
PAMT Corporation	PAMT	\$16.72	\$17.45	\$20.78	(\$0.73)	(\$4.06)	-19.5%
Repay Holdings Corp.	RPAY	\$8.16	\$7.98	\$8.54	\$0.18	(\$0.38)	-4.4%
Semler Scientific, Inc.	SMLR	\$67.17	\$61.75	\$44.29	\$5.42	\$22.88	51.7%
Universal Logistics Hold-	ULH	\$48.47	\$47.88	\$27.93	\$0.59	\$20.54	73.5%
Westlake Chemical Part-	WLKP	\$23.93	\$23.91	\$21.21	\$0.02	\$2.72	12.8%

# COVERAGE GROUP SINCE INITIATION

	Initiate Date	Initiate Price	Initial Rating	Current Price	Current Rating	To Date Change	To Date Return	Annual Return
LXFR	1/21/19	\$19.51	Buy	\$13.63	Tech Buy	(\$5.88)	-30.1%	-5.8%
ATSG	3/25/19	\$21.16	Tech Buy	\$21.90	Tech Buy	\$0.74	3.5%	0.6%
RPAY	1/13/20	\$15.91	Tech Buy	\$8.16	Tech Buy	(\$7.75)	-48.7%	-9.9%
BIOX	4/5/21	\$10.55	Tech Buy	\$6.66	Hold	(\$3.89)	-36.9%	-110.6%
MTW	6/21/21	\$22.53	Tech Buy	\$9.91	Tech Buy	(\$12.62)	-56.0%	-16.0%
BKE	5/16/2022	\$31.65	Tech Buy	\$52.18	Hold	\$20.53	64.9%	194.6%
OXM	5/23/2022	\$81.56	Tech Buy	\$81.54	Sell	(\$0.02)	0.0%	-0.1%
HVT	9/26/2022	\$24.71	Tech Buy	\$22.92	Tech Buy	(\$1.79)	-7.2%	-3.2%
NX	9/26/2022	\$18.65	Tech Buy	\$28.23	Tech Buy	\$9.58	51.4%	22.8%
EBF	1/23/23	\$19.77	Tech Buy	\$21.39	Hold	\$1.62	8.2%	8.9%
SMLR	2/21/23	\$23.71	Tech Buy	\$67.17	Sell	\$43.46	183.3%	220.0%
WLKP	3/13/23	\$20.12	Tech Buy	\$23.93	Hold	\$3.81	18.9%	25.2%
DXPE	3/20/23	\$25.45	Tech Buy	\$79.60	Sell	\$54.15	212.8%	212.8%
KRT	4/10/23	\$12.78	Tech Buy	\$32.44	Sell	\$19.66	153.8%	167.8%
BXC	4/17/23	\$69.03	Tech Buy	\$118.79	Hold	\$49.76	72.1%	108.1%
LEGH	5/30/23	\$20.02	Tech Buy	\$25.41	Trim	\$5.39	26.9%	35.9%
AGX	6/19/23	\$38.99	Tech Buy	\$142.96	Trim	\$103.97	266.7%	355.5%
PAMT	8/28/23	\$21.19	Tech Buy	\$16.72	Tech Buy	(\$4.47)	-21.1%	-15.8%
IBEX	9/18/23	\$13.59	Tech Buy	\$20.07	Tech Buy	\$6.48	47.7%	38.1%
JOUT	10/23/23	\$49.78	Tech Buy	\$38.20	Tech Buy	(\$11.58)	-23.3%	-19.9%
MPX	10/30/23	\$10.84	Tech Buy	\$9.65	Tech Buy	(\$1.19)	-11.0%	-9.4%
ULH	11/6/23	\$23.38	Tech Buy	\$48.47	Sell	\$25.09	107.3%	321.9%

	Basis	Last Value	Gain/Loss	% G/L
<b>Performance</b>	\$594.88	\$889.93	\$295.05	49.6%

# COVERAGE GROUP - CURRENT AND TARGET PRICES



## CUMULATIVE COVERAGE PERFORMANCE - TEN BEST

	Initiate	Initiate Price	Initial Rating	Last Price	Last Rating	To Date Change	To Date Return	Annualized Return
FSLY	3/9/20	\$18.99	Tech Buy	\$126.58	Trim	\$107.59	566.6%	1359.7%
FIX	7/30/18	\$54.35	Buy	\$317.71	Dis	\$263.36	484.6%	88.1%
TTEK	9/22/14	\$25.38	Buy	\$122.85	Trim	\$97.47	384.0%	62.3%
SHS	1/12/10	\$12.14	Buy	\$53.80	Sell	\$41.66	343.2%	257.4%
VHC	9/3/10	\$8.78	Buy	\$38.89	Sell	\$30.11	342.9%	411.5%
ATRO	4/15/13	\$18.19	Buy	\$76.60	Sell	\$58.41	321.1%	160.6%
OLED	10/14/16	\$49.22	Sell	\$190.95	Trim	\$141.73	288.0%	431.9%
GY	8/17/10	\$5.01	Buy	\$19.36	Trim	\$14.35	286.4%	64.9%
ECOL	10/31/06	\$20.80	Buy	\$76.00	Hold	\$55.20	265.4%	21.4%
GHM	1/25/09	\$9.83	Buy	\$35.54	Sell	\$25.71	261.5%	60.4%

## CUMULATIVE COVERAGE PERFORMANCE - TEN WORST

Symbol	Initiate	Initiate Price	Initial Rating	Last Price	Last Rating	To Date Change	To Date Return	Annualized Return
CAMP	3/31/06	\$11.79	Buy	\$7.82	Dis	(\$3.97)	-33.7%	-31.1%
ALSK	12/27/11	\$3.14	Buy	\$1.73	Dis	(\$1.41)	-44.9%	-6.1%
SPCB	10/1/15	\$8.23	Buy	\$4.30	Dis	(\$3.93)	-47.8%	-81.9%
BOOM	9/4/09	\$16.05	Buy	\$7.54	Dis	(\$8.51)	-53.0%	-8.2%
HITK	3/17/06	\$27.08	Buy	\$10.52	Dis	(\$16.56)	-61.2%	-24.5%
TSTC	10/5/09	\$7.00	Buy	\$2.62	Sell	(\$4.38)	-62.6%	-20.9%
CGA	6/23/09	\$7.15	Buy	\$2.15	Sell	(\$5.00)	-69.9%	-13.1%
RINO	9/3/09	\$12.35	Buy	\$2.14	Dis	(\$10.21)	-82.7%	-41.3%
CDTI	6/13/08	\$12.49	Buy	\$1.70	Sell	(\$10.79)	-86.4%	-49.4%
EGIO	6/20/20	\$4.72	Tech Buy	\$0.24	Dis	(\$0.11)	-94.9%	-91.9%

% Gain/Loss

Total Annualized, Weighted Return from Inception, excluding Dividends

134.01%

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*Investment opportunities in small  
capitalization companies*

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**RATING SYSTEM**

- |      |   |
|------|---|
| Buy  | Price appreciation expected 10% or more over a 12-month period.               |
| Hold | Price appreciation/depreciation expected between 10% and -10% over 12 months. |
| Sell | Price depreciation expected 10% or more over a 12-month period.               |

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