



# **SUMMARY PERFORMANCE**

November 25, 2024

## EQUITY MARKET THIS WEEK

Index	11/22/2024	Prior Wk Close	12/29/2023	1 Wk Change	YTD Change	YTD % Change
S&P 500	5,969.34	5,870.62	4,769.83	98.72	1,199.51	25.1%
Nasdaq	19,003.65	18,680.12	15,011.35	323.53	3,992.30	26.6%
S&P Small Cap 600	1,517.34	1,462.97	1,318.26	54.37	199.08	15.1%
Russell 2000	2,406.67	2,303.84	2,027.07	102.83	379.60	18.7%
Mini Russell	328.43	321.91	262.21	6.52	66.22	103.0%
Wilshire US Small-cap	16,757.62	16,051.68	14,227.95	705.94	2,529.67	17.8%
Nasdaq Natl Mkt Computer	17,151.55	16,993.54	12,966.22	158.01	4,185.33	32.3%
Nasdaq Natl Mkt Telecom	492.76	485.28	417.10	7.48	75.66	18.1%
NYSE Arca Networking	1,197.19	1,152.05	832.81	45.14	364.38	43.8%

## COVERAGE GROUP THIS WEEK

COVERAGE GROUP  
ANNUALIZED  
PERFORMANCEInitiation to  
11/22/2024

133.55%

Company	Ticker	11/22/2024	Prior Wk Close	12/29/2023	1 Wk Change	YTD Change	YTD % Change
Argan, Inc.	AGX	\$158.63	\$136.63	\$46.48	\$22.00	\$112.15	241.3%
Air Transport Services Grp	ATSG	\$21.96	\$22.02	\$17.61	(\$0.06)	\$4.35	24.7%
Bioceres Crop Solutions	BIOX	\$6.13	\$6.17	\$13.73	(\$0.04)	(\$7.60)	-55.4%
BlueLinx Holdings, Inc.	BXC	\$127.53	\$120.39	\$113.31	\$7.14	\$14.22	12.5%
The Buckle, Inc.	BKE	\$48.86	\$47.92	\$47.52	\$0.94	\$1.34	2.8%
DXP Enterprises, Inc.	DXPE	\$71.33	\$68.99	\$33.70	\$2.34	\$37.63	111.7%
Ennis, Inc.	EBF	\$20.96	\$21.22	\$21.66	(\$0.26)	(\$0.70)	-3.2%
Haverty Furniture Co.	HVT	\$23.46	\$22.54	\$35.50	\$0.92	(\$12.04)	-33.9%
Haynes International, Inc.	HAYN	\$60.99	\$60.93	\$56.84	\$0.06	\$4.15	7.3%
IBEX Ltd.	IBEX	\$20.56	\$19.35	\$19.01	\$1.21	\$1.55	8.2%
Johnson Outdoors, Inc.	JOUT	\$33.26	\$32.93	\$53.06	\$0.33	(\$19.80)	-37.3%
Karat Packaging, Inc.	KRT	\$30.26	\$20.48	\$24.59	\$9.78	\$5.67	23.1%
Legacy Housing Corpora-	LEGH	\$25.72	\$25.89	\$25.22	(\$0.17)	\$0.50	2.0%
Luxfer Holdings Plc	LXFR	\$14.07	\$14.34	\$8.94	(\$0.27)	\$5.13	57.4%
Marine Products Corp.	MPX	\$9.94	\$9.70	\$11.25	\$0.24	(\$1.31)	-11.6%
Manitowoc Company	MTW	\$10.74	\$10.52	\$16.69	\$0.22	(\$5.95)	-35.7%
Quanex Building Products	NX	\$30.70	\$29.95	\$30.57	\$0.75	\$0.13	0.4%
Oxford Industries, Inc.	OXM	\$77.19	\$76.42	\$100.00	\$0.77	(\$22.81)	-22.8%
PAMT Corporation	PAMT	\$18.52	\$19.72	\$20.78	(\$1.20)	(\$2.26)	-10.9%
Repay Holdings Corp.	RPAY	\$8.09	\$7.85	\$8.54	\$0.24	(\$0.45)	-5.3%
Semler Scientific, Inc.	SMLR	\$63.81	\$44.48	\$44.29	\$19.33	\$19.52	44.1%
Universal Logistics Hold-	ULH	\$50.13	\$48.87	\$27.93	\$1.26	\$22.20	79.5%
Westlake Chemical Part-	WLKP	\$23.37	\$22.55	\$21.21	\$0.82	\$2.16	10.2%

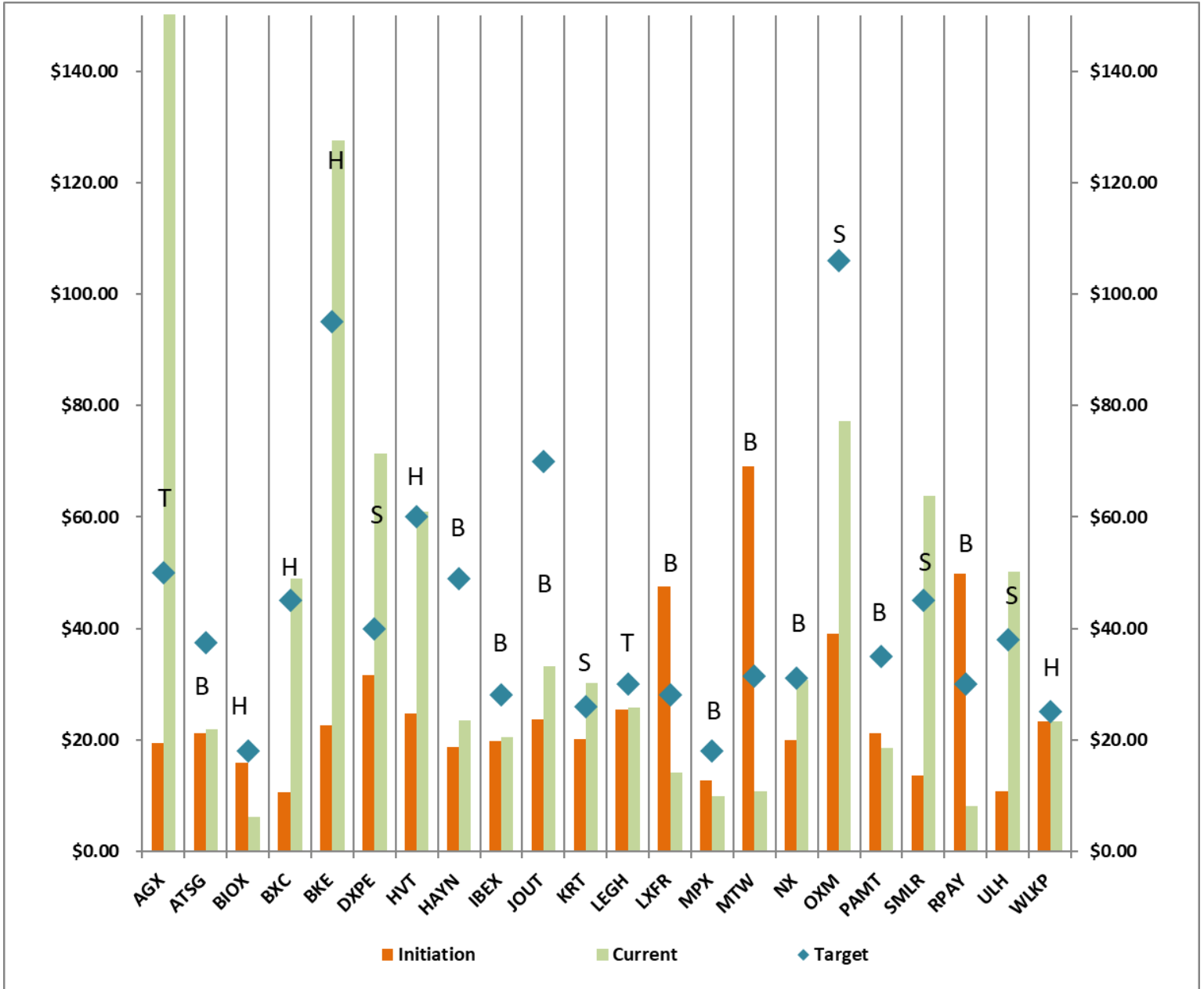
\*Excludes gains from dividends, active trading strategies based on trading guides provided as a part of the research coverage, and/or strategies using leverage or options.

# COVERAGE GROUP SINCE INITIATION

	Initiate Date	Initiate Price	Initial Rating	Current Price	Current Rating	To Date Change	To Date Return	Annual Return
LXFR	1/21/19	\$19.51	Buy	\$14.07	Tech Buy	(\$5.44)	-27.9%	-5.5%
ATSG	3/25/19	\$21.16	Tech Buy	\$21.96	Tech Buy	\$0.80	3.8%	0.7%
RPAY	1/13/20	\$15.91	Tech Buy	\$8.09	Tech Buy	(\$7.82)	-49.2%	-10.2%
BIOX	4/5/21	\$10.55	Tech Buy	\$6.13	Hold	(\$4.42)	-41.9%	-125.7%
MTW	6/21/21	\$22.53	Tech Buy	\$10.74	Tech Buy	(\$11.79)	-52.3%	-15.3%
BKE	5/16/2022	\$31.65	Tech Buy	\$48.86	Hold	\$17.21	54.4%	163.1%
OXM	5/23/2022	\$81.56	Tech Buy	\$77.19	Sell	(\$4.37)	-5.4%	-21.4%
HVT	9/26/2022	\$24.71	Tech Buy	\$23.46	Tech Buy	(\$1.25)	-5.1%	-2.3%
NX	9/26/2022	\$18.65	Tech Buy	\$30.70	Tech Buy	\$12.05	64.6%	29.8%
EBF	1/23/23	\$19.77	Tech Buy	\$20.96	Hold	\$1.19	6.0%	6.6%
SMLR	2/21/23	\$23.71	Tech Buy	\$63.81	Sell	\$40.10	169.1%	203.0%
WLKP	3/13/23	\$20.12	Tech Buy	\$23.37	Hold	\$3.25	16.2%	21.5%
DXPE	3/20/23	\$25.45	Tech Buy	\$71.33	Sell	\$45.88	180.3%	180.3%
HAYN	3/27/23	\$47.51	Tech Buy	\$60.99	Hold	\$13.48	28.4%	37.8%
KRT	4/10/23	\$12.78	Tech Buy	\$30.26	Sell	\$17.48	136.8%	149.2%
BXC	4/17/23	\$69.03	Tech Buy	\$127.53	Hold	\$58.50	84.7%	127.1%
LEGH	5/30/23	\$20.02	Tech Buy	\$25.72	Trim	\$5.70	28.5%	38.0%
AGX	6/19/23	\$38.99	Tech Buy	\$158.63	Trim	\$119.64	306.8%	409.1%
PAMT	8/28/23	\$21.19	Tech Buy	\$18.52	Tech Buy	(\$2.67)	-12.6%	-10.1%
IBEX	9/18/23	\$13.59	Tech Buy	\$20.56	Tech Buy	\$6.97	51.3%	44.0%
JOUT	10/23/23	\$49.78	Tech Buy	\$33.26	Tech Buy	(\$16.52)	-33.2%	-30.6%
MPX	10/30/23	\$10.84	Tech Buy	\$9.94	Tech Buy	(\$0.90)	-8.3%	-7.7%
ULH	11/6/23	\$23.38	Tech Buy	\$50.13	Sell	\$26.75	114.4%	343.2%

	Basis	Last Value	Gain/Loss	% G/L
<b>Performance</b>	\$642.39	\$956.21	\$313.82	48.9%

# COVERAGE GROUP - CURRENT AND TARGET PRICES



## CUMULATIVE COVERAGE PERFORMANCE - TEN BEST

	Initiate	Initiate Price	Initial Rating	Last Price	Last Rating	To Date Change	To Date Return	Annualized Return
FSLY	3/9/20	\$18.99	Tech Buy	\$126.58	Trim	\$107.59	566.6%	1359.7%
FIX	7/30/18	\$54.35	Buy	\$317.71	Dis	\$263.36	484.6%	88.1%
TTEK	9/22/14	\$25.38	Buy	\$122.85	Trim	\$97.47	384.0%	62.3%
SHS	1/12/10	\$12.14	Buy	\$53.80	Sell	\$41.66	343.2%	257.4%
VHC	9/3/10	\$8.78	Buy	\$38.89	Sell	\$30.11	342.9%	411.5%
ATRO	4/15/13	\$18.19	Buy	\$76.60	Sell	\$58.41	321.1%	160.6%
OLED	10/14/16	\$49.22	Sell	\$190.95	Trim	\$141.73	288.0%	431.9%
GY	8/17/10	\$5.01	Buy	\$19.36	Trim	\$14.35	286.4%	64.9%
ECOL	10/31/06	\$20.80	Buy	\$76.00	Hold	\$55.20	265.4%	21.4%
GHM	1/25/09	\$9.83	Buy	\$35.54	Sell	\$25.71	261.5%	60.4%

## CUMULATIVE COVERAGE PERFORMANCE - TEN WORST

Symbol	Initiate	Initiate Price	Initial Rating	Last Price	Last Rating	To Date Change	To Date Return	Annualized Return
CAMP	3/31/06	\$11.79	Buy	\$7.82	Dis	(\$3.97)	-33.7%	-31.1%
ALSK	12/27/11	\$3.14	Buy	\$1.73	Dis	(\$1.41)	-44.9%	-6.1%
SPCB	10/1/15	\$8.23	Buy	\$4.30	Dis	(\$3.93)	-47.8%	-81.9%
BOOM	9/4/09	\$16.05	Buy	\$7.54	Dis	(\$8.51)	-53.0%	-8.2%
HITK	3/17/06	\$27.08	Buy	\$10.52	Dis	(\$16.56)	-61.2%	-24.5%
TSTC	10/5/09	\$7.00	Buy	\$2.62	Sell	(\$4.38)	-62.6%	-20.9%
CGA	6/23/09	\$7.15	Buy	\$2.15	Sell	(\$5.00)	-69.9%	-13.1%
RINO	9/3/09	\$12.35	Buy	\$2.14	Dis	(\$10.21)	-82.7%	-41.3%
CDTI	6/13/08	\$12.49	Buy	\$1.70	Sell	(\$10.79)	-86.4%	-49.4%
EGIO	6/20/20	\$4.72	Tech Buy	\$0.24	Dis	(\$0.11)	-94.9%	-91.9%

% Gain/Loss

Total Annualized, Weighted Return from Inception, excluding Dividends

133.55%

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*Investment opportunities in small  
capitalization companies*

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**RATING SYSTEM**

- |      |   |
|------|---|
| Buy  | Price appreciation expected 10% or more over a 12-month period.               |
| Hold | Price appreciation/depreciation expected between 10% and -10% over 12 months. |
| Sell | Price depreciation expected 10% or more over a 12-month period.               |

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