# PERFORMANCE

## October 14, 2024.

CRYSTAL EQUITY RESEARCH, LLC & 212-400-7519 & NEW YORK, NY

#### EQUITY MARKET THIS WEEK

Index	10/11/2024	Prior Wk Close	12/29/2023	1 Wk Change	YTD Change	YTD % Change
S&P 500	5,815.03	5,751.07	4,769.83	63.96	1,045.20	21.9%
Nasdaq	18,342.94	18,137.85	15,011.35	205.09	3,331.59	22.2%
S&P Small Cap 600	1,412.05	1,407.46	1,318.26	4.59	93.79	7.1%
Russell 2000	2,234.41	2,212.80	2,027.07	21.61	207.34	10.2%
Mini Russell	317.68	314.04	262.21	3.64	55.47	86.3%
Wilshire US Small-cap	15,563.87	15,408.83	14,227.95	155.04	1,335.92	9.4%
Nasdaq Natl Mkt Computer	17,048.28	16,752.55	12,966.22	295.73	4,082.06	31.5%
Nasdaq Natl Mkt Telecom	453.33	445.96	417.10	7.37	36.23	8.7%
NYSE Arca Networking	1,158.82	1,138.35	832.81	20.47	326.01	39.1%

#### COVERAGE GROUP THIS WEEK

COVERAGE GROUP ANNUALIZED PERFORMANCE Initiation to 10/11/2024

## 127.60%

\*Excludes gains from dividends, active trading strategies based on trading guides provided as a part of the research coverage, and/or strategies using leverage or options.

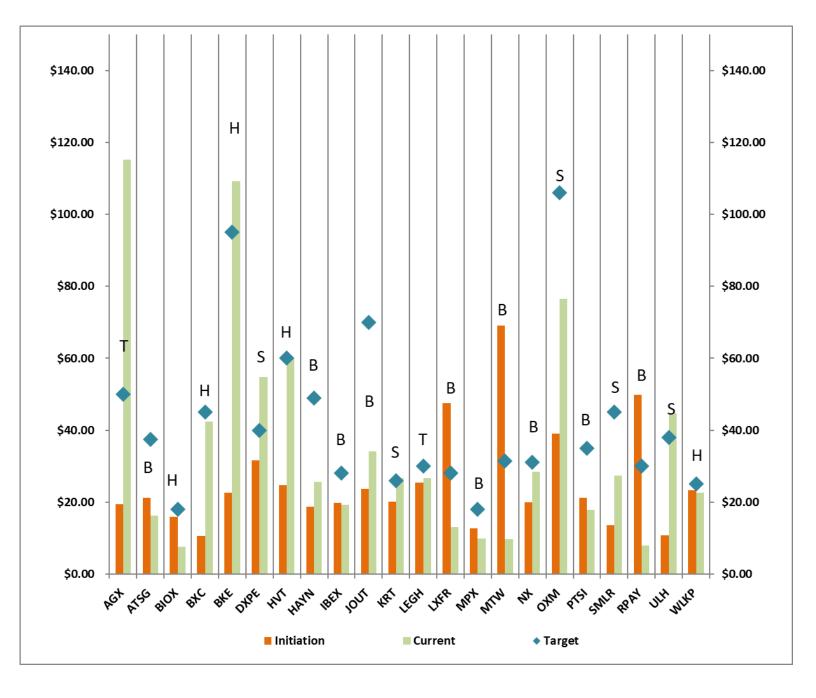
Company	Ticker	10/11/2024	Prior Wk Close	12/29/2023	1 Wk Change	YTD Change	YTD % Change
Argan, Inc.	AGX	\$115.14	\$108.29	\$46.48	\$6.85	\$68.66	147.7%
Air Transport Services Grp	ATSG	\$16.29	\$14.89	\$17.61	\$1.40	(\$1.32)	-7.5%
<b>Bioceres Crop Solutions</b>	BIOX	\$7.51	\$7.77	\$13.73	(\$0.26)	(\$6.22)	-45.3%
BlueLinx Holdings, Inc.	BXC	\$109.25	\$106.18	\$113.31	\$3.07	(\$4.06)	-3.6%
The Buckle, Inc.	BKE	\$42.35	\$43.40	\$47.52	(\$1.05)	(\$5.17)	-10.9%
DXP Enterprises, Inc.	DXPE	\$54.69	\$52.08	\$33.70	\$2.61	\$20.99	62.3%
Ennis, Inc.	EBF	\$20.43	\$24.31	\$21.66	(\$3.88)	(\$1.23)	-5.7%
Haverty Furniture Co.	HVT	\$25.61	\$27.01	\$35.50	(\$1.40)	(\$9.89)	-27.9%
Haynes International, Inc.	HAYN	\$59.85	\$59.55	\$56.84	\$0.30	\$3.01	5.3%
IBEX Ltd.	IBEX	\$19.32	\$19.29	\$19.01	\$0.03	\$0.31	1.6%
Johnson Outdoors, Inc.	JOUT	\$34.01	\$34.65	\$53.06	(\$0.64)	(\$19.05)	-35.9%
Karat Packaging, Inc.	KRT	\$26.72	\$25.49	\$24.59	\$1.23	\$2.13	8.7%
Legacy Housing Corpora-	LEGH	\$26.59	\$26.57	\$25.22	\$0.02	\$1.37	5.4%
Luxfer Holdings Plc	LXFR	\$13.00	\$12.62	\$8.94	\$0.38	\$4.06	45.4%
Marine Products Corp.	MPX	\$9.87	\$9.47	\$11.25	\$0.40	(\$1.38)	-12.3%
Manitowoc Company	MTW	\$9.75	\$9.41	\$16.69	\$0.34	(\$6.94)	-41.6%
Quanex Building Products	NX	\$28.46	\$27.30	\$30.57	\$1.16	(\$2.11)	-6.9%
Oxford Industries, Inc.	OXM	\$76.49	\$76.72	\$100.00	(\$0.23)	(\$23.51)	-23.5%
P.A.M. Transportation	PTSI	\$17.82	\$16.77	\$20.78	\$1.05	(\$2.96)	-14.2%
Repay Holdings Corp.	RPAY	\$7.90	\$7.86	\$8.54	\$0.04	(\$0.64)	-7.5%
Semler Scientific, Inc.	SMLR	\$27.46	\$24.99	\$44.29	\$2.47	(\$16.83)	-38.0%
Universal Logistics Hold-	ULH	\$44.67	\$45.62	\$27.93	(\$0.95)	\$16.74	59.9%
Westlake Chemical Part-	WLKP	\$22.59	\$22.29	\$21.21	\$0.30	\$1.38	6.5%

## COVERAGE GROUP SINCE INITIATION

	Initiate Date	Initiate Price	Initial Rating	Current Price	Current Rating	To Date Change	To Date Return	Annual Return
LXFR	1/21/19	\$19.51	Buy	\$13.00	Tech Buy	(\$6.51)	-33.4%	-6.7%
ATSG	3/25/19	\$21.16	Tech Buy	\$16.29	Tech Buy	(\$4.87)	-23.0%	-4.2%
RPAY	1/13/20	\$15.91	Tech Buy	\$7.90	Tech Buy	(\$8.01)	-50.3%	-10.6%
BIOX	4/5/21	\$10.55	Tech Buy	\$7.51	Hold	(\$3.04)	-28.8%	-86.4%
MTW	6/21/21	\$22.53	Tech Buy	\$9.75	Tech Buy	(\$12.78)	-56.7%	-17.0%
BKE	5/16/2022	\$31.65	Tech Buy	\$42.35	Hold	\$10.70	33.8%	101.4%
OXM	5/23/2022	\$81.56	Tech Buy	\$76.49	Sell	(\$5.07)	-6.2%	-24.9%
HVT	9/26/2022	\$24.71	Tech Buy	\$25.61	Tech Buy	\$0.90	3.6%	1.7%
NX	9/26/2022	\$18.65	Tech Buy	\$28.46	Tech Buy	\$9.81	52.6%	25.2%
EBF	1/23/23	\$19.77	Tech Buy	\$20.43	Hold	\$0.66	3.3%	3.6%
SMLR	2/21/23	\$23.71	Tech Buy	\$27.46	Sell	\$3.75	15.8%	19.0%
WLKP	3/13/23	\$20.12	Tech Buy	\$22.59	Hold	\$2.47	12.3%	16.4%
DXPE	3/20/23	\$25.45	Tech Buy	\$54.69	Sell	\$29.24	114.9%	114.9%
HAYN	3/27/23	\$47.51	Tech Buy	\$59.85	Hold	\$12.34	26.0%	34.6%
KRT	4/10/23	\$12.78	Tech Buy	\$26.72	Sell	\$13.94	109.1%	119.0%
BXC	4/17/23	\$69.03	Tech Buy	\$109.25	Hold	\$40.22	58.3%	87.4%
LEGH	5/30/23	\$20.02	Tech Buy	\$26.59	Trim	\$6.57	32.8%	43.8%
AGX	6/19/23	\$38.99	Tech Buy	\$115.14	Trim	\$76.15	195.3%	260.4%
PTSI	8/28/23	\$21.19	Tech Buy	\$17.82	Tech Buy	(\$3.37)	-15.9%	-13.6%
IBEX	9/18/23	\$13.59	Tech Buy	\$19.32	Tech Buy	\$5.73	42.2%	38.9%
JOUT	10/23/23	\$49.78	Tech Buy	\$34.01	Tech Buy	(\$15.77)	-31.7%	-31.7%
MPX	10/30/23	\$10.84	Tech Buy	\$9.87	Tech Buy	(\$0.97)	-8.9%	-8.9%
ULH	11/6/23	\$23.38	Tech Buy	\$44.67	Sell	\$21.29	91.1%	273.2%

	Basis	Last Value	Gain/Loss	% G/L
Performance	\$642.39	\$815.77	\$173.38	27.0%

## COVERAGE GROUP - CURRENT AND TARGET PRICES



## CUMULATIVE COVERAGE PERFORMANCE - TEN BEST

	Initiate	Initiate Price	Initial Rating	Last Price	Last Rating	To Date Change	To Date Return	Annualized Return
FSLY	3/9/20	\$18.99	Tech Buy	\$126.58	Trim	\$107.59	566.6%	1359.7%
FIX	7/30/18	\$54.35	Buy	\$317.71	Dis	\$263.36	484.6%	88.1%
ТТЕК	9/22/14	\$25.38	Buy	\$122.85	Trim	\$97.47	384.0%	62.3%
SHS	1/12/10	\$12.14	Buy	\$53.80	Sell	\$41.66	343.2%	257.4%
VHC	9/3/10	\$8.78	Buy	\$38.89	Sell	\$30.11	342.9%	411.5%
ATRO	4/15/13	\$18.19	Buy	\$76.60	Sell	\$58.41	321.1%	160.6%
OLED	10/14/16	\$49.22	Sell	\$190.95	Trim	\$141.73	288.0%	431.9%
GY	8/17/10	\$5.01	Buy	\$19.36	Trim	\$14.35	286.4%	64.9%
ECOL	10/31/06	\$20.80	Buy	\$76.00	Hold	\$55.20	265.4%	21.4%
GHM	1/25/09	\$9.83	Buy	\$35.54	Sell	\$25.71	261.5%	60.4%

## CUMULATIVE COVERAGE PERFORMANCE - TEN WORST

Symbol	Initiate	Initiate Price	Initial Rating	Last Price	Last Rating	To Date Change	To Date Return	Annualized Return
CAMP	3/31/06	\$11.79	Buy	\$7.82	Dis	(\$3.97)	-33.7%	-31.1%
ALSK	12/27/11	\$3.14	Buy	\$1.73	DIs	(\$1.41)	-44.9%	-6.1%
SPCB	10/1/15	\$8.23	Buy	\$4.30	Dis	(\$3.93)	-47.8%	-81.9%
BOOM	9/4/09	\$16.05	Buy	\$7.54	Dis	(\$8.51)	-53.0%	-8.2%
нітк	3/17/06	\$27.08	Buy	\$10.52	Dis	(\$16.56)	-61.2%	-24.5%
TSTC	10/5/09	\$7.00	Buy	\$2.62	Sell	(\$4.38)	-62.6%	-20.9%
CGA	6/23/09	\$7.15	Buy	\$2.15	Sell	(\$5.00)	-69.9%	-13.1%
RINO	9/3/09	\$12.35	Buy	\$2.14	Dis	(\$10.21)	-82.7%	-41.3%
CDTI	6/13/08	\$12.49	Buy	\$1.70	Sell	(\$10.79)	-86.4%	-49.4%
EGIO	6/20/20	\$4.72	Tech Buy	\$0.24	Dis	(\$0.11)	-94.9%	-91.9%

% Gain/Loss 127.60%

Total Annualized, Weighted Return from Inception, excluding Dividends

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Investment opportunities in small capitalization companies

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#### **RATING SYSTEM**

- Buy Price appreciation expected 10% or more over a 12month period.
- Hold Price appreciation/depreciation expected between 10% and -10% over 12 months.
- Sell Price depreciation expected 10% or more over a 12month period.

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