



SUMMARY PERFORMANCE

June 17, 2024

EQUITY MARKET THIS WEEK

| Index | 6/14/2024 | Prior Wk Close | 12/29/2023 | 1 Wk Change | YTD Change | YTD % Change |
|--------------------------|-----------|----------------|------------|-------------|------------|--------------|
| S&P 500 | 5,431.60 | 5,346.99 | 4,769.83 | 84.61 | 661.77 | 13.9% |
| Nasdaq | 17,688.88 | 17,133.13 | 15,011.35 | 555.75 | 2,677.53 | 17.8% |
| S&P Small Cap 600 | 1,272.44 | 1,296.43 | 1,318.26 | (23.99) | (45.82) | -3.5% |
| Russell 2000 | 2,006.16 | 2,026.55 | 2,027.07 | (20.39) | (20.91) | -1.0% |
| Mini Russell | 295.61 | 291.44 | 262.21 | 4.17 | 33.40 | 51.9% |
| Wilshire US Small-cap | 14,050.03 | 14,221.70 | 14,227.95 | (171.67) | (177.92) | -1.3% |
| Nasdaq Natl Mkt Computer | 16,956.69 | 16,041.10 | 12,966.22 | 915.59 | 3,990.47 | 30.8% |
| Nasdaq Natl Mkt Telecom | 382.36 | 390.31 | 417.10 | (7.95) | (34.74) | -8.3% |
| NYSE Arca Networking | 806.95 | 808.19 | 832.81 | (1.24) | (25.86) | -3.1% |

COVERAGE GROUP THIS WEEK

| Company | Ticker | 6/14/2024 | Prior Wk Close | 12/29/2023 | 1 Wk Change | YTD Change | YTD % Change |
|----------------------------|--------|-----------|----------------|------------|-------------|------------|--------------|
| Argan, Inc. | AGX | \$76.80 | \$76.35 | \$46.48 | \$0.45 | \$30.32 | 65.2% |
| Air Transport Services Grp | ATSG | \$12.26 | \$12.39 | \$17.61 | (\$0.13) | (\$5.35) | -30.4% |
| Bioceres Crop Solutions | BIOX | \$10.78 | \$10.68 | \$13.73 | \$0.10 | (\$2.95) | -21.5% |
| BlueLinx Holdings, Inc. | BXC | \$97.98 | \$97.65 | \$113.31 | \$0.33 | (\$15.33) | -13.5% |
| The Buckle, Inc. | BKE | \$35.31 | \$36.76 | \$47.52 | (\$1.45) | (\$12.21) | -25.7% |
| DXP Enterprises, Inc. | DXPE | \$46.78 | \$47.93 | \$33.70 | (\$1.15) | \$13.08 | 38.8% |
| Ennis, Inc. | EBF | \$20.89 | \$20.86 | \$21.66 | \$0.03 | (\$0.77) | -3.6% |
| Haverty Furniture Co. | HVT | \$27.17 | \$26.75 | \$35.50 | \$0.42 | (\$8.33) | -23.5% |
| Haynes International, Inc. | HAYN | \$58.14 | \$58.83 | \$56.84 | (\$0.69) | \$1.30 | 2.3% |
| IBEX Ltd. | IBEX | \$15.93 | \$15.58 | \$19.01 | \$0.35 | (\$3.08) | -16.2% |
| Johnson Outdoors, Inc. | JOUT | \$35.36 | \$35.12 | \$53.06 | \$0.24 | (\$17.70) | -33.4% |
| Karat Packaging, Inc. | KRT | \$28.40 | \$27.10 | \$24.59 | \$1.30 | \$3.81 | 15.5% |
| Legacy Housing Corpora- | LEGH | \$22.95 | \$22.72 | \$25.22 | \$0.23 | (\$2.27) | -9.0% |
| Luxfer Holdings Plc | LXFR | \$11.15 | \$11.36 | \$8.94 | (\$0.21) | \$2.21 | 24.7% |
| Marine Products Corp. | MPX | \$10.30 | \$10.13 | \$11.25 | \$0.17 | (\$0.95) | -8.4% |
| Manitowoc Company | MTW | \$10.90 | \$11.80 | \$16.69 | (\$0.90) | (\$5.79) | -34.7% |
| Quanex Building Products | NX | \$28.72 | \$31.68 | \$30.57 | (\$2.96) | (\$1.85) | -6.1% |
| Oxford Industries, Inc. | OXM | \$99.42 | \$102.80 | \$100.00 | (\$3.38) | (\$0.58) | -0.6% |
| P.A.M. Transportation | PTSI | \$15.83 | \$16.19 | \$20.78 | (\$0.36) | (\$4.95) | -23.8% |
| Repay Holdings Corp. | RPAY | \$10.60 | \$10.26 | \$8.54 | \$0.34 | \$2.06 | 24.1% |
| Semler Scientific, Inc. | SMLR | \$38.32 | \$31.63 | \$44.29 | \$6.69 | (\$5.97) | -13.5% |
| Universal Logistics Hold- | ULH | \$39.44 | \$40.62 | \$27.93 | (\$1.18) | \$11.51 | 41.2% |
| Westlake Chemical Part- | WLKP | \$22.17 | \$22.76 | \$21.21 | (\$0.59) | \$0.96 | 4.5% |

COVERAGE GROUP
ANNUALIZED
PERFORMANCE

Initiation to 6/14/2024

126.78%

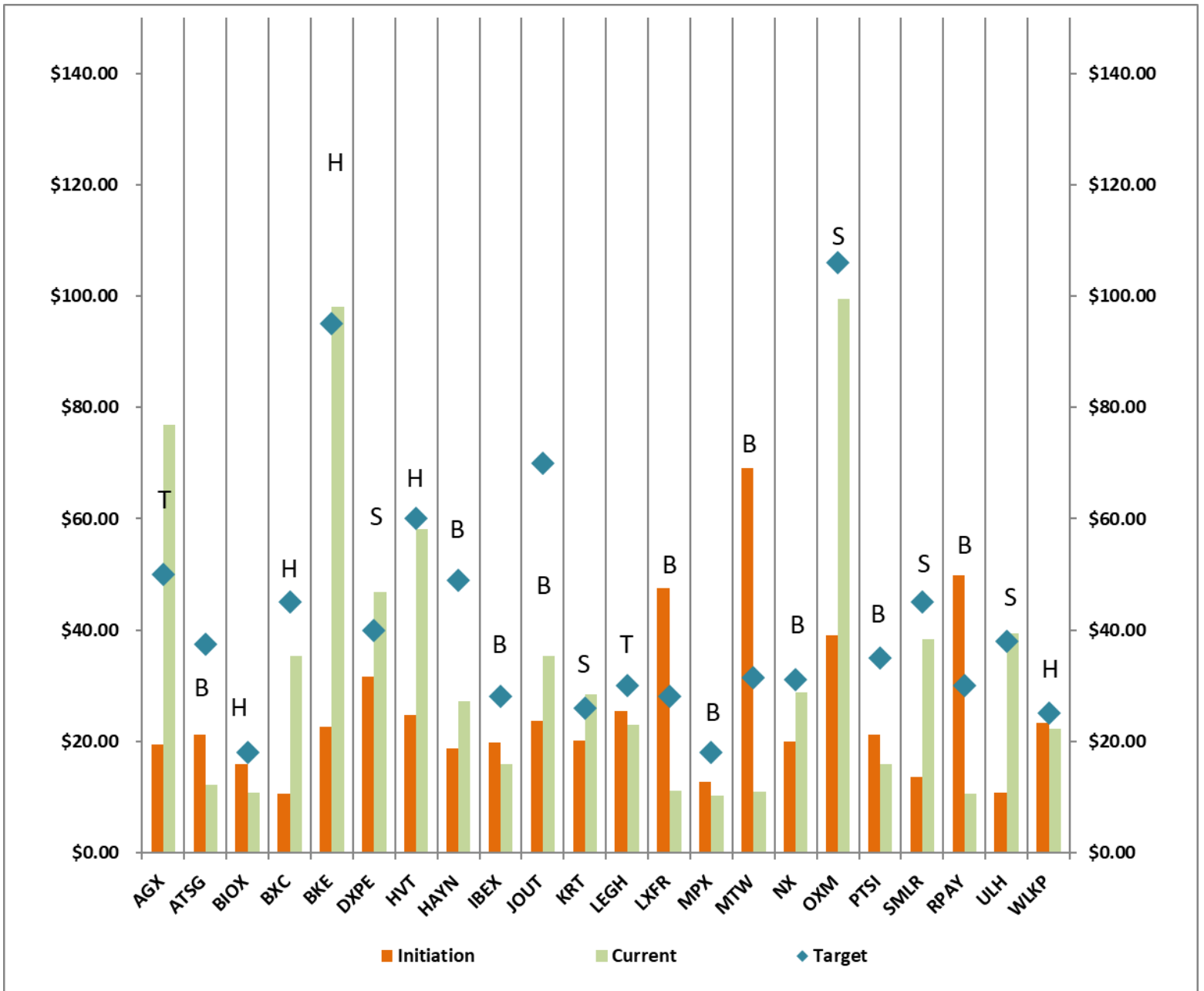
**Excludes gains from dividends, active trading strategies based on trading guides provided as a part of the research coverage, and/or strategies using leverage or options.*

COVERAGE GROUP SINCE INITIATION

| | Initiate Date | Initiate Price | Initial Rating | Current Price | Current Rating | To Date Change | To Date Return | Annual Return |
|------|---------------|----------------|----------------|---------------|----------------|----------------|----------------|---------------|
| LXFR | 1/21/19 | \$19.51 | Buy | \$11.15 | Tech Buy | (\$8.36) | -42.8% | -7.8% |
| ATSG | 3/25/19 | \$21.16 | Tech Buy | \$12.26 | Tech Buy | (\$8.90) | -42.1% | -8.1% |
| RPAY | 1/13/20 | \$15.91 | Tech Buy | \$10.60 | Tech Buy | (\$5.31) | -33.4% | -7.6% |
| BIOX | 4/5/21 | \$10.55 | Tech Buy | \$10.78 | Hold | \$0.23 | 2.2% | 6.5% |
| MTW | 6/21/21 | \$22.53 | Tech Buy | \$10.90 | Tech Buy | (\$11.63) | -51.6% | -17.2% |
| BKE | 5/16/2022 | \$31.65 | Tech Buy | \$35.31 | Hold | \$3.66 | 11.6% | 34.7% |
| OXM | 5/23/2022 | \$81.56 | Tech Buy | \$99.42 | Sell | \$17.86 | 21.9% | 87.6% |
| HVT | 9/26/2022 | \$24.71 | Tech Buy | \$27.17 | Tech Buy | \$2.46 | 10.0% | 5.7% |
| NX | 9/26/2022 | \$18.65 | Tech Buy | \$28.72 | Tech Buy | \$10.07 | 54.0% | 30.9% |
| EBF | 1/23/23 | \$19.77 | Tech Buy | \$20.89 | Hold | \$1.12 | 5.7% | 6.2% |
| SMLR | 2/21/23 | \$23.71 | Tech Buy | \$38.32 | Sell | \$14.61 | 61.6% | 73.9% |
| WLKP | 3/13/23 | \$20.12 | Tech Buy | \$22.17 | Hold | \$2.05 | 10.2% | 13.6% |
| DXPE | 3/20/23 | \$25.45 | Tech Buy | \$46.78 | Sell | \$21.33 | 83.8% | 83.8% |
| HAYN | 3/27/23 | \$47.51 | Tech Buy | \$58.14 | Hold | \$10.63 | 22.4% | 29.8% |
| KRT | 4/10/23 | \$12.78 | Tech Buy | \$28.40 | Sell | \$15.62 | 122.2% | 133.3% |
| BXC | 4/17/23 | \$69.03 | Tech Buy | \$97.98 | Hold | \$28.95 | 41.9% | 62.9% |
| LEGH | 5/30/23 | \$20.02 | Tech Buy | \$22.95 | Trim | \$2.93 | 14.6% | 19.5% |
| AGX | 6/19/23 | \$38.99 | Tech Buy | \$76.80 | Trim | \$37.81 | 97.0% | 129.3% |
| PTSI | 8/28/23 | \$21.19 | Tech Buy | \$15.83 | Tech Buy | (\$5.36) | -25.3% | -30.4% |
| IBEX | 9/18/23 | \$13.59 | Tech Buy | \$15.93 | Tech Buy | \$2.34 | 17.2% | 23.0% |
| JOUT | 10/23/23 | \$49.78 | Tech Buy | \$35.36 | Tech Buy | (\$14.42) | -29.0% | -43.5% |
| MPX | 10/30/23 | \$10.84 | Tech Buy | \$10.30 | Tech Buy | (\$0.54) | -5.0% | -7.5% |
| ULH | 11/6/23 | \$23.38 | Tech Buy | \$39.44 | Sell | \$16.06 | 68.7% | 206.1% |

| | Basis | Last Value | Gain/Loss | % G/L |
|-------------|----------|------------|-----------|-------|
| Performance | \$642.39 | \$775.60 | \$133.21 | 20.7% |

COVERAGE GROUP - CURRENT AND TARGET PRICES



CUMULATIVE COVERAGE PERFORMANCE - TEN BEST

| | Initiate | Initiate Price | Initial Rating | Last Price | Last Rating | To Date Change | To Date Return | Annualized Return |
|------|----------|----------------|----------------|------------|-------------|----------------|----------------|-------------------|
| FSLY | 3/9/20 | \$18.99 | Tech Buy | \$126.58 | Trim | \$107.59 | 566.6% | 1359.7% |
| FIX | 7/30/18 | \$54.35 | Buy | \$317.71 | Dis | \$263.36 | 484.6% | 88.1% |
| TTEK | 9/22/14 | \$25.38 | Buy | \$122.85 | Trim | \$97.47 | 384.0% | 62.3% |
| SHS | 1/12/10 | \$12.14 | Buy | \$53.80 | Sell | \$41.66 | 343.2% | 257.4% |
| VHC | 9/3/10 | \$8.78 | Buy | \$38.89 | Sell | \$30.11 | 342.9% | 411.5% |
| ATRO | 4/15/13 | \$18.19 | Buy | \$76.60 | Sell | \$58.41 | 321.1% | 160.6% |
| OLED | 10/14/16 | \$49.22 | Sell | \$190.95 | Trim | \$141.73 | 288.0% | 431.9% |
| GY | 8/17/10 | \$5.01 | Buy | \$19.36 | Trim | \$14.35 | 286.4% | 64.9% |
| ECOL | 10/31/06 | \$20.80 | Buy | \$76.00 | Hold | \$55.20 | 265.4% | 21.4% |
| GHM | 1/25/09 | \$9.83 | Buy | \$35.54 | Sell | \$25.71 | 261.5% | 60.4% |

CUMULATIVE COVERAGE PERFORMANCE - TEN WORST

| Symbol | Initiate | Initiate Price | Initial Rating | Last Price | Last Rating | To Date Change | To Date Return | Annualized Return |
|--------|----------|----------------|----------------|------------|-------------|----------------|----------------|-------------------|
| CAMP | 3/31/06 | \$11.79 | Buy | \$7.82 | Dis | (\$3.97) | -33.7% | -31.1% |
| ALSK | 12/27/11 | \$3.14 | Buy | \$1.73 | Dis | (\$1.41) | -44.9% | -6.1% |
| SPCB | 10/1/15 | \$8.23 | Buy | \$4.30 | Dis | (\$3.93) | -47.8% | -81.9% |
| BOOM | 9/4/09 | \$16.05 | Buy | \$7.54 | Dis | (\$8.51) | -53.0% | -8.2% |
| HITK | 3/17/06 | \$27.08 | Buy | \$10.52 | Dis | (\$16.56) | -61.2% | -24.5% |
| TSTC | 10/5/09 | \$7.00 | Buy | \$2.62 | Sell | (\$4.38) | -62.6% | -20.9% |
| CGA | 6/23/09 | \$7.15 | Buy | \$2.15 | Sell | (\$5.00) | -69.9% | -13.1% |
| RINO | 9/3/09 | \$12.35 | Buy | \$2.14 | Dis | (\$10.21) | -82.7% | -41.3% |
| CDTI | 6/13/08 | \$12.49 | Buy | \$1.70 | Sell | (\$10.79) | -86.4% | -49.4% |
| EGIO | 6/20/20 | \$4.72 | Tech Buy | \$0.24 | Dis | (\$0.11) | -94.9% | -91.9% |

% Gain/Loss

Total Annualized, Weighted Return from Inception, excluding Dividends

126.78%

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RATING SYSTEM

| | |
|------|---|
| Buy | Price appreciation expected 10% or more over a 12-month period. |
| Hold | Price appreciation/depreciation expected between 10% and -10% over 12 months. |
| Sell | Price depreciation expected 10% or more over a 12-month period. |

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